

UG Series SIMO® Linear Motion Platform



Linear Motion Solutions

Synchronized Cutters Eliminate Built-In Extrusion Variances

Flexibility: Consistent Geometry Creates an Interchangeable Platform

Versatility: Self-Lubricating, High Speed, and Rigid Precision



Simultaneous Integral Milling Operation SIMO®



PBC Linear has revolutionized traditional machining with the patented SIMO[®] (Simultaneous Integral Milling Operation). The SIMO process uses synchronized cutters, eliminating built-in extrusion variances by machining all critical edges concurrently in one pass. This ensures tight tolerances, limited variance and a remarkably straight and repeatable surface at negligible additional cost!

Patented Machining Process

Machined Precision at Extrusion Prices

- Rigid, accurate, repeatable
- Machined rail edges can be used as a reference when mounting
- · Low cost



Link to the SIMO process video

Synchronized Cutters Eliminate Built-In Extrusion Variances



Standard Aluminum Extrusion

Straightness (Camber)

Twist

Flatness

0.0125 in/ft (1 mm/m) 1/2° per ft (1.5° per m)

0.004 in (.10 mm)

⇒ 6 TIMES BETTER ⇒

- ⇒ 2 TIMES BETTER ⇒
- ⇒ 2 TIMES BETTER ⇒

SIMO

- ± 0.002 in/ft (0.166 mm/m)
- < 1/4° per ft (0.82° per m)
- 0.002 in (0.0508 mm)















All Critical Surfaces Qualified

UG Series Linear Motion Platform

Bearing System Options

UGA - Low Profile Rail

- Surface mounted
- · Ideal for small geometrics



UGT - Tall Rail

- · Can be end supported
- Rigid structural component
- T-Slots for mounting clamps and other accessories



Gliding Surface Technology Plain Bearing (with FrelonGold)

- LOW COST
- Excels in environments from contamination to clean rooms
- · Self-lubricating and maintenance free
- Vibration damping
- Suitable for extremely short stroke



Cam Roller Technology V-Guide Roller Bearings

- HIGH SPEED
- · Increased cantilevered loads
- Stainless steel raceways resist corrosion
- · Sealed V-wheel bearings handle contamination



NOTE: Profile rail bearing & rail with ball screw option, Consult factory (see page 00)

Drive System Options

Lead Screw – Low Cost

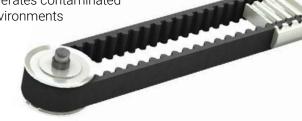
- · Standard fixed or Constant Force anti-backlash nut
- · Good rigidity and vibration dampening



Belt Drive – High Speed

· Good for long stroke applications

· Tolerates contaminated environments



Motor System Options

Integrated Screw and Motor

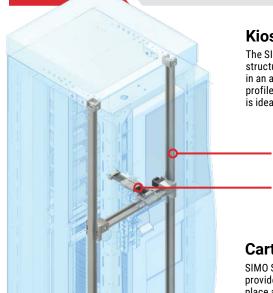
- · Lead screw aligned and fixed directly with motor
- · Less components means greater accuracy, increased rigidity, and less cost
- · Motor is not field replaceable

Motor Mount

- · Drive the SIMO Series with a stepper, servo, or smart motor, etc.
- One-piece main frame holds shaft-to-shaft centerline
- Allows for field replacement of motor



Applications



Kiosk and Automated Retail

The SIMO Series tall rail (UGT) works well as a structural support - shown here in the X and Y axes in an automated dispensing application. The low profile (UGA) SIMO Series - shown in the Z axis is ideal for fitting into tight spaces.

> The tall rail (UGT) can be used as a structural support The low profile rail (UGA) fits into small spaces

Cartesian robotics

SIMO Series' single- and multi-axis solutions provide the accuracy and consistency that pick and place applications require.

> V-Guide bearings provide high speed performance and quick change of direction capabilities







Polar Robot

The SIMO Series can be used in vertically or horizontally oriented applications. The polar robot shown here provides repeatable motion and high accuracy.

V-Guide bearings provide smooth travel and the tall rail (UGT) provides structural support



Scanning Equipment

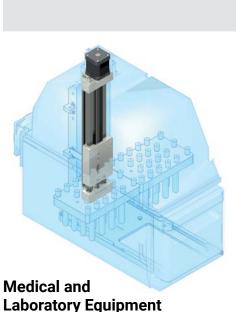
High precision and smooth operation are required when designing linear motion for laboratory scanning equipment. The plain bearing system utilizes FrelonGOLD® – a self-lubricating, maintenance free surface

Lead screws utilize an engineered high strength polymer, plain style nut that is self-lubricating and maintenance free - providing consistent torque over the length of the stroke that does not require oil.

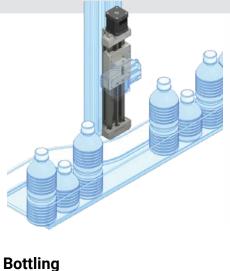


Inline barcode printers & scanners help industrial automation manufacturers reduce costs and improve quality. The SIMO Series' versatility provides dependable linear motion for even the most demanding coding applications.



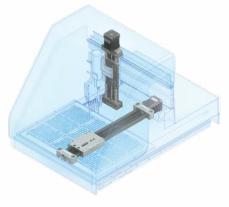


Analyzers that are used in medical testing applications often require high accuracy in a small space. SIMO Series can be designed for these specific application requirements with the benefits of available rail, bearing type, and drive options.



The SIMO Series is ideal in bottling and food service applications that require repeatable motion and involve various load capacities.

Plain bearings utilize the bonded FrelonGold® selflubricating maintenance-free surface

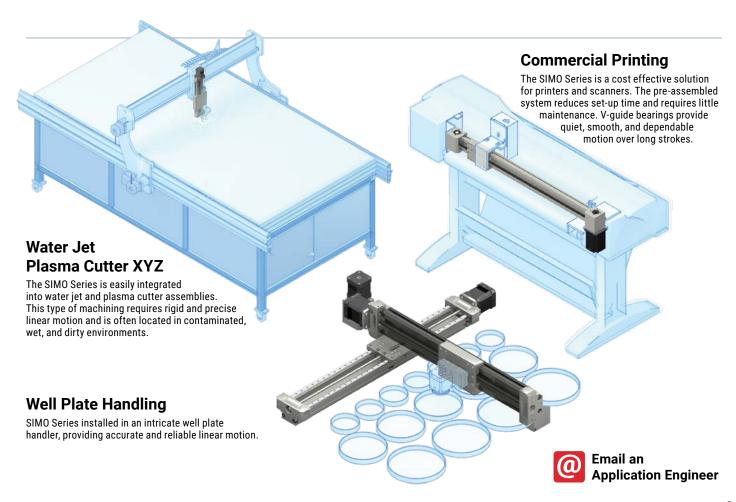


Lab Automation Petri Camera Operation

Combine the SIMO Series bearing options to create the ideal multi-axis solution designed to fit the application.

Shown here:

- · X-axis: PRT with ball screw for precision, rigidity, and moment load capabilities
- · Y-axis: GST with lead screw for repeatability and smooth motion.



SIMO® Series Design It Your Way



Page 6

Low Profile Rail



Tall Rail



Do I need a low-profile rail or a structual support rail?

Step 2: Bearing Type

Page 8

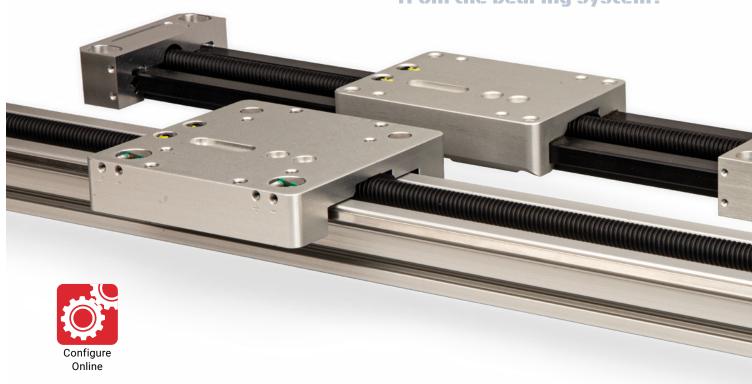
Gliding Surface Technology Plain Bearings



Cam Roller Technology V-Guide Bearings



What performance do I expect from the bearing system?



If you are utilizing our digital SIMO Series catalog, you can click these icons, throughout the publication, to get more information. Note: Hyperlinks go to English language website.









Step 3: Drive



How will

I drive it?

Step 4: Motor

42 mm (NEMA 17) 56 mm (NEMA 23)

Page 12



Which motor suits my needs?

Step 5: Accessories

Page 13

Toe Clamps Hand Knobs & Brakes

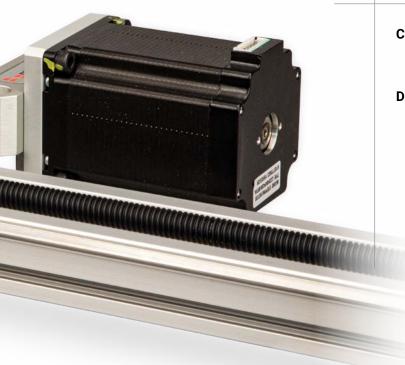
Riser Blocks Sensor Brackets XYZ Mounting







How will I mount it?



Components

Cam Roller Technology: V-Guide Bearings	14
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Gliding Surface Technology: Plain Bearing 12

Step 1 Rail Selection





UGA - Low Profile Rail

- 24 mm overall height
- Reduced height is ideal for small geometrics
- Best mounted to a base plate or other support
- · Can incorporate drive options: lead screw, ball screw, vertical belt

Rail Mounting

UGA - Low Profile Rail

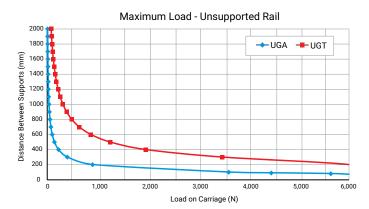
- ø6.6 mm holes through rail for mounting with M6 SBHCS
- 60 mm TYP spacing between mounting holes
- · Customer specifies first hole distance from end of rail
- · End block mounting with lead screw driven systems



Detailed mounting information on page 49



Detailed information on accessories on page 31 and t-nuts on page 32







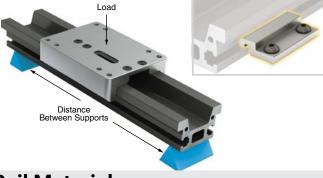
UGT - Tall Rail

- · 40 mm overall height
- Increased rigidity for unsupported mounting
 - Can be used as a structural member See Maximum Load chart on page 9
 - Saves on the cost of mounting onto another element (extrusion frame, base plate, etc.)
- · Can incorporate drive options: lead screw, ball screw, vertical belt, horizontal belt

UGT - Tall Rail

- Secure toe clamp mounting
- · Other options, such as t-nuts, are available when rail is used as a structural element





Rail Material

Page 48

All rails are SIMO® qualified aluminum

Reference Edge

- · Critical rail edges are machined with the patent pending SIMO® Process
 - Reduce bow, twist, and warp
 - Holds tolerances to +/- 0.0254 mm (0.001")
- Qualified edges can be used for reference when mounting

Plain Bearing

- Hard anodized
- Best material for FrelonGOLD

V-Guide Bearings

- Clear anodized
- 420 stainless steel race hardened to RC60 swaged in

Step 2 Bearing System Options

Bearing System Options for SIMO Series Actuators: Plain Bearing or V-Guide Bearings Choose the bearing system that best supports the application requirements

Gliding Surface Technology Plain Bearing

Low cost

the 2:1 ratio rule. See page 12

- · Utilizes bonded FrelonGOLD® bearing surfaces
- · Self-lubricating and maintenance free
- · No catastrophic failure
- · No metal-to-metal contact, vibration damping
- MAX speed: 1.53 m/s (300 ft/min) (dry running)
- Precision or compensated running clearance



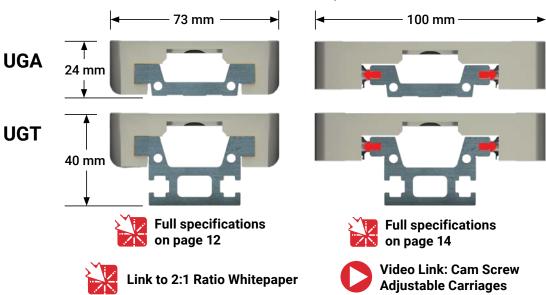
Cam Roller Technology V-Guide Bearings

- High speeds up to 5 m/s (984 ft/min)
- Sealed bearings
- Handles contamination
- · Ouick change of direction
- Good for cantilevered loads
- · Built in lubricators standard
- Patented side-adjust preload feature



SIMO Series Base Combinations

A choice of bearing systems within the same base linear motion platform All Critical Surfaces Oualified



Step 3 Drive Type Selection

Drive Type Options for SIMO Series Actuators: Lead Screw or Belt Drive Choose the drive type that best supports the application requirements **Lead Screw** Self-lubricating PTFE coated screw and polymer nut

- Fixed nut or Constant Force[™]
- anti-backlash nut available
- 1, 2, 5, 10, 16 mm leads most common
- Other leads available consult factory



Specifications on page 16

Belt Drive Horizontal Motor Mount

- · Ideal for high speed applications
- · Horizontal motor mount is available only with (UGT) tall rail



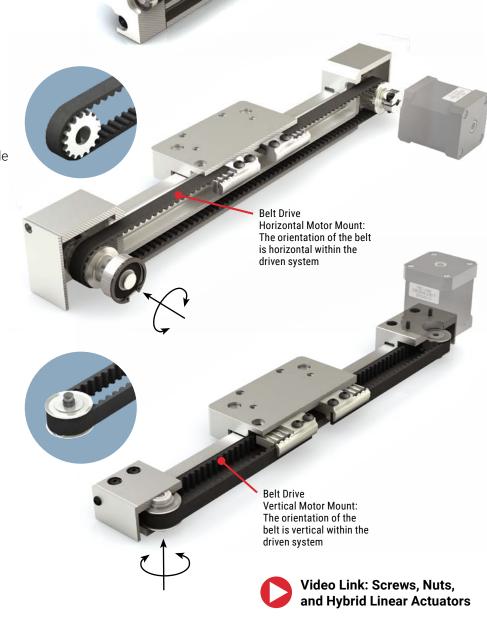
Specifications on page 20

Belt Drive Vertical Motor Mount

- · Ideal for high speed applications
- · Vertical motor mount is designed only for (UGA) low profile rail



Specifications on page 24



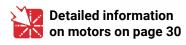
Step 4 Motor Selection

Integrated Stepper Motor

The driven SIMO Series systems are optimized for use with integrated stepper motors.

- 42 mm (NEMA 17)
- 56 mm (NEMA 23)
- · Single, double, triple stack
- Performance specifications for each drive type:
 - Lead screw
 - Belt drive with horizontal motor mount
 - Belt drive with vertical motor mount
 - Ball screw consult factory
- Standard wire connection is onboard plug
- Optional connections consult factory
- Third party motor mount also available







Integrated And Traditional Screw Motor Setup

Integrated lead screw aligned with and fixed directly to motor

- Fewer components
- · High accuracy and reliability
- High rigidity
- Space Saving
- Great value
- Motor not field replaceable

Traditional screw motor setup optional

- Motor field replaceable
- · Requires motor mount option
- Consult factory



Video Link: Constant Force **Lead Screw Technology**

Used with lead screw driven systems



Step 5 Select Accessories

Choose the accessories to complete your fully optimized SIMO Series system. See page 38 for more information.



Hand Knob

Hand adjustment knobs are used for manually adjusting screw driven systems



Hand Brake

Hand brakes are used to manually lock position in the GST screw driven systems



Sensor Brackets

Sensor brackets accommodate a variety of sensor types



Motor Mount

Motor mount option for attaching a stepper, servo, or smart motor, etc.



Specifications on page 38



Toe Clamps

Large and small toe clamps are available to secure the (UGT) tall rail to the mounting surface



Riser Block

Riser blocks provide clearance for the motor when using the (UGA) low profile rail



Multi-Axis Mounting Plates

Mounting plates are available to easily configure multi-axis systems

Replacement Lubrication Kits

Replacement lubrication kits are available for GST plain bearing systems and CRT v-wheel bearing systems.

T-Nuts

Roll in t-nut for 5 mm slot with M5 tap PBC Linear part number 6100443.





Custom Option Profile Rail & Ball Screw

High Rigidity • High Precision • High Speeds



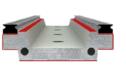
Profile Rail Technology Profile Rail Guideways

 High precision and high speeds - to 3 m/s (590 ft/min)

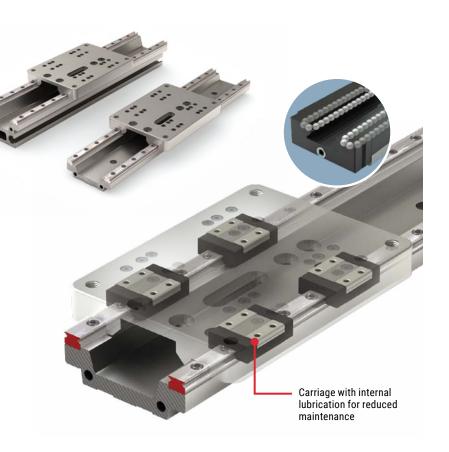
• Size: 7 mm recirculating ball bearing blocks

· Increased stiffness and preloaded bearing performance

- Supports cantilevered loads
- Extra long blocks for increased load capacity are available - consult factory
- · Uniform Rail Dimensions





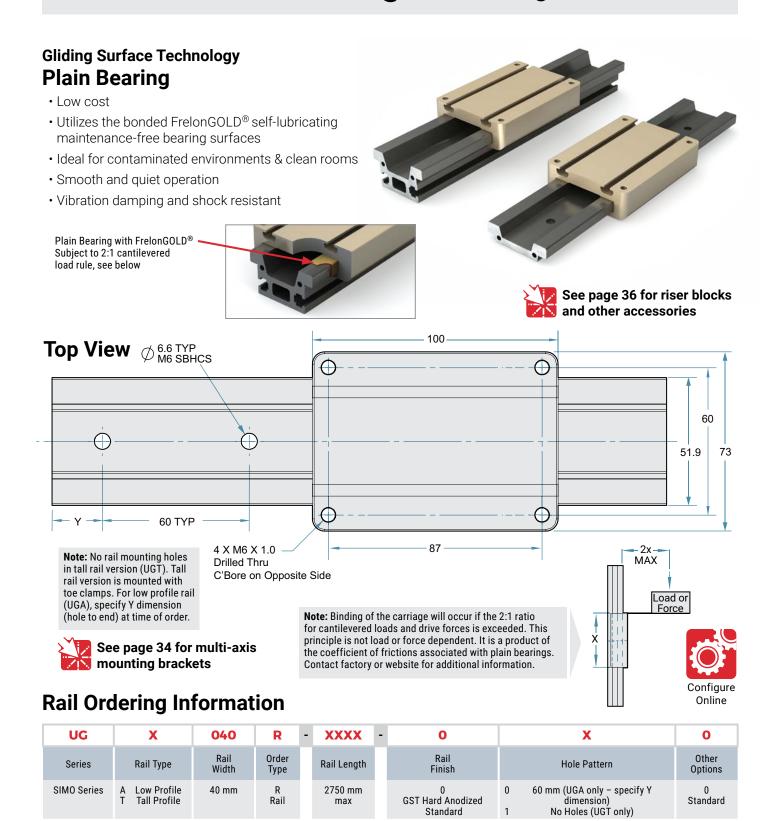


Ball Screw

- Precise positional accuracy applications
- Multiple leads available
- · Rigid preload nut design
- Selection of accuracy classes
- · Consult factory for options



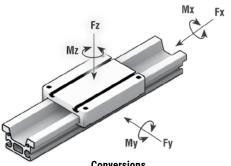
Plain Bearing Rail & Carriage



Ordering example: UGA040R-0280-000; Y = 20 mm. For low profile rail (UGA), specify Y dimension (hole to end) at time of order. This is a SIMO Series, plain bearing - GST gliding surface technology, low profile rail, 280 mm length.

Plain Bearing Rail & Carriage

GST - Plain Bearin	g		Low Profile	Tall Profile
Size		mm	24 x 73	40 x 73
	Fy		3150	3150
MAX Static Load*	Fz (Normal)	N	6000	4710
	Fz (Inverted)		2220	1640
	Fy		3150	3150
MAX Dynamic Load	Fz (Normal)	N	6000	4710
	Fz (Inverted)		2220	1640
	Mx		100	100
Max Moments*	Му	Nm	130	130
	Mz		120	120
Carriage Bending Moment of	Ly	cm^4	48.9	48.9
Inertia (second moment of area)	Lz	CIII 4	51.4	51.4
Inartia of Carriago	Ly	Kgm2	0.000 000 259	0.000 000 259
Inertia of Carriage	Lz	Kylliz	0.000 000 348	0.000 000 348
Coefficient of Friction** µ			0.125	0.125
MAX Velocity, no lube, continuous	s motion	m/s	1.53	1.53
MAX Velocity, intermittent motion	n or with lube	m/s	4.2	4.2
Normal Operating Temperatures - Minimum			0	0
Normal Operating Temperatures -	Maximum	°C	+150***	+150***
MAX Rail Length		mm	2,0	000
Carriage Weight		Kg	0.235	0.235
Rail Weight		Kg/m	1.067	1.727



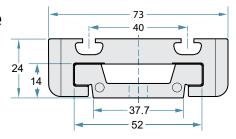
Conversions

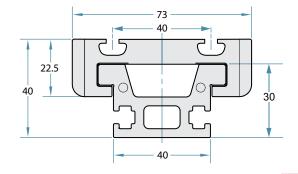
newton (N) x 0.2248 = Ib. newton - $meter (N-m) \times 8.851 = in.-lb.$

Fz = Axial capacity Fy = Radial capacity Mx, My, Mz = Moment capacities

- The shown moments and loads are MAX values, please consult our technical department for further information.
- ** Listed values are for dry application. Adding lubrication can decrease values by up to 50%.
- *** Compensated fit carriage
- *** Refer to page 29-30 for calculations..

Carriage







See page 31 for accessories, t-nuts, and replacement lubrication kits

Precision Series 0.025-0.051 mm Running Clearance (Ceramic Coated)

Compensated Series 0.064-0.089 mm Running Clearance

(Ceramic Coated)



O
Configure
Online

Carriage Ordering Information

U	A	040	С	- 0	X	1	G	X	0
Seri	es Rail Type	Rail Width	Order Type	Carriage Length	Running Clearance	Height	Bearing Material	Options	Other Options
SIM Seri		40 mm	C Carriage	0 GST 100 mm Standard	P Precision 0.025-0.051 mm C Compensated 0.064-0.089 mm	1 Standard carriage with t-slots	G FrelonGOLD Standard	None Hand Brake Lube Option Both	0 Standard

Ordering example: UGA040C-0P1G30. This is a SIMO Series carriage, plain bearing - GST gliding surface technology, precision running clearance, with standard FrelonGOLD, hand brake, and lube option.

Note: Driven systems use precision series carriages only

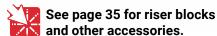
V-Guide Bearings Rail & Carriage

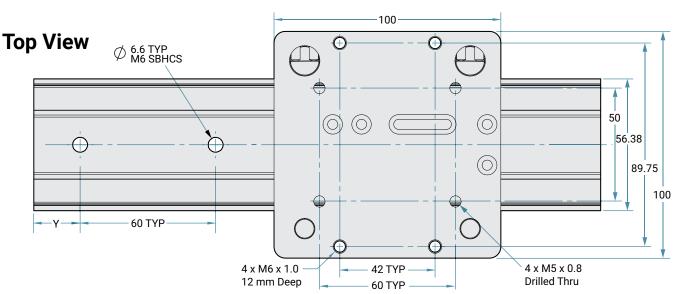
Cam Roller Technology V-Guide Bearings

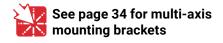
- Double row V-Guide roller bearings ride on a hardened stainless steel raceway
- · Sealed rollers provide high speed performance and quick change of direction capabilities
- · Greater capacity for cantilevered and moment loads
- Patented side-adjustable preload











Note: No rail mounting holes in tall rail version (UGT). Tall rail version is mounted with toe clamps. For low profile rail (UGA), specify Y dimension (hole to end) at time of order.



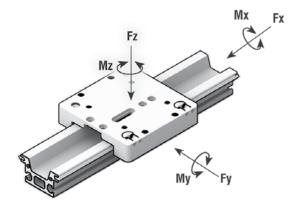
Rail Ordering Information

UG	X	040	R	- XXXX	- 2	X	0
Series	Rail Type	Rail Width	Order Type	Rail Length	Rail Finish	Hole Pattern	Other Options
SIMO Series	A Low ProfileT Tall Profile	40 mm	R Rail	3600 mm max	2 CRT Clear Anodize Standard	0 60 mm (UGA only – specify Y dimension) 1 No Holes (UGT only)	0 Standard

Ordering example: UGA040R-0280-200; Y = 20 mm. For low profile rail (UGA), specify Y dimension (hole to end) at time of order. This is a SIMO Series, V-Guide bearing - CRT cam roller technology, low profile rail, 280 mm length, with a hole-to-end (Y) dimension of 20 mm.

V-Guide Bearings Rail & Carriage

CRT – V-Guide Bearin	ıgs		Low Profile	Tall Profile	
Size		mm	24 x 100	40 x 100	
	Fy		740	740	
MAX Static Load*	Fz (Normal)	N	880	880	
	Fz (Inverted)		880	880	
	Fy		740	740	
MAX Dynamic Load	Fz (Normal)	N	880	880	
	Fz (Inverted)		880	880	
	Mx		15	15	
MAX Moments*	Му	Nm	25	25	
	Mz		35	35	
Carriage Bending Moment of	Ly	cm^4	102.6	102.6	
Inertia (second moment of area)	Lz	CIII 4	104.4	104.4	
Inartia of Carriage	Ly	Kgm2	0.000 000 242	0.000 000 242	
Inertia of Carriage	Lz	Kylliz	0.000 000 788	0.000 000 788	
Coefficient of Friction** µ			0.02		
MAX Velocity, continuous moti	on	m/s	5 (requires lubrication)		
MAX Velocity, intermittent mot	ion	m/s	5.5	5.5	
MAX Acceleration	m/s2	50	50		
Normal Operating Temperature	°C	0	0		
Normal Operating Temperature	°C	+80	+80		
MAX Rail Length	mm	2,0	000		
Carriage Weight		Kg	0.355	0.355	
Rail Weight		Kg/m	1.305	1.979	

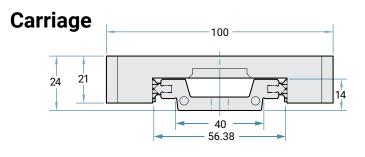


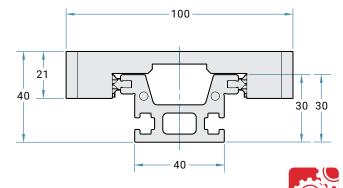
Conversions

newton (N) x 0.2248 = lb. newton $\dot{}$ meter (N-m) x 8.851 = in.-lb.

Fz = Axial capacity Fy = Radial capacity Mx, My, Mz = Moment capacities

- · Lubricate rails with lithium based grease
- The shown moments and loads are MAX values, please consult our technical department for further information.







See page 31 for accessories, t-nuts, and replacement lubrication kits

Carriage Ordering Information

UG	A	040	С	3	Α	3	Т	X	0
Series	Rail Type	Rail Width	Order Type	Carriage Length	Running Clearance	Height	Bearing Options	Options	Other Options
SIMO Series	A Standard (Used with both low profile & tall rail)	40 mm	C Carriage	3 CRT 100 mm Standard	A Adjustable	3 Standard	T Stainless Steel Sealed	1 Lube Option Standard 0 None (contact factory before ordering)	0 Standard

Ordering example: UGA040C-3A3T10. This is a SIMO Series carriage, V-Guide - CRT cam roller technology, adjustable, with lube option.

Online

Lead Screw Driven System

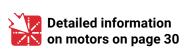
Overview

- Utilizes a self-lubricating and maintenance free nut
- Standard fixed nut or Constant Force anti-backlash nut available
- · Lead screw material:
- 10 mm diameter
- 300 series stainless steel with PTFE coating
- 1, 2, 5, 10, 16 mm leads most common
- Other leads available consult factory
- Ideal for a broad range of applications such as kiosks, assembly, automation, medical, and laboratory



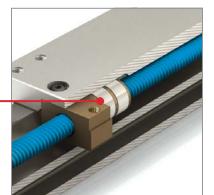
Motor Options and Benefits

- Standard integrated screw stepper motors
 - 42 mm (NEMA 17)
 - 56 mm (NEMA 23)
- Integrated lead screw eliminates components and tolerance stack-ups
- Improves rigidity and performance
- Reduces system cost





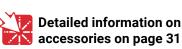
Drive end screw support bearings are integrated into the stepper motor



Patented Constant Force Technology nuts provide consistent anti-backlash operation

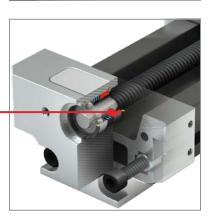
Accessories

- Hand knobs for manual positioning or applications that require precision adjustment
- Riser blocks
- Toe clamps and t-nuts
- Brake knobs
- Optional motor mounts

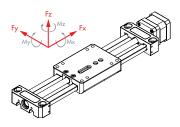




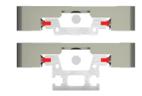
Ball bearings provide idle end screw support



Lead Screw Driven System





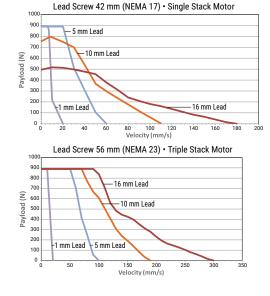


GST: Plain Bearing Low Profile Rail / Tall Rail

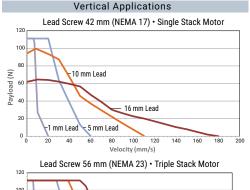
Low Profile Rail / Tall Rail

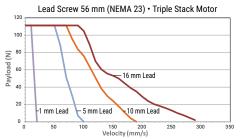
Basic System Properties					
MAX Velocity, no lube, continuous motion		m/s	1.5	requires lubrication	
MAX Velocity, intermittent motion		m/s	4.2 (with lubrication)	5.5 (requires lubrication)	
MAX Acceleration***		m/s2	50	50	
Stroke Length (MIN recommended - MAX)	***	mm	5 - 1400	5 - 1400	
Normal Operating Temperatures (MIN - MAX	X)	°C	0°-	80°	
MAX Drive (input) Speed		rpm	3000	***	
Standard Lead Screw Accuracy		ISO CLASS 10 (±	.0007 mm/mm)		
Carriage Weight		Kg	0.235	0.355	
Rail + Screw Weight		Kg/m	1.690 / 2.356	1.909 / 2.578	
System Weight (excluding motor)		Kg	0.41 + (1.69 * length) / 0.5 + (2.356 * length)	0.53 + (1.909 * length) / 0.62 + (2.578 * length)	
Static & Dynamic System Properties					
·	Fx		111	1.2	
MAX Static Load*	Fy	N	3150	740	
MAX Static Load	Fz (Normal)		6000 / 4710	880	
	Fz (Inverted)		2220 / 1640	880	
Nut Thurst Capacity (See PV derate chart)	Fx Standard Nut	N	44		
That That Supports (SSS T Gorate Shart)	Fx Anti-Backlash		400		
MAX Dynamic Load*	Fx		111		
(For PBC Linear supplied motor, refer	Fy	N	890	740	
to charts below)	Fz (Normal)	.,	890	880	
	Fz (Inverted)		890	880	
	Mx		100	15	
MAX Moments*	Му	Nm	130	25	
	Mz		120	35	

^{*}The above moments and loads are MAX values, please consult our technical department for further information. **Refer to pages 45 & 46 for combined load calculations. ***Increased acceleration may be possible in limited cases. Consult factory if exceeding limit. **** Reduced Fx dynamic nut load cpacity in compliance with PV derate chart to the right here.

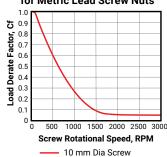


Horizontal Applications





PBC Linear Load Derate Factor for Metric Lead Screw Nuts

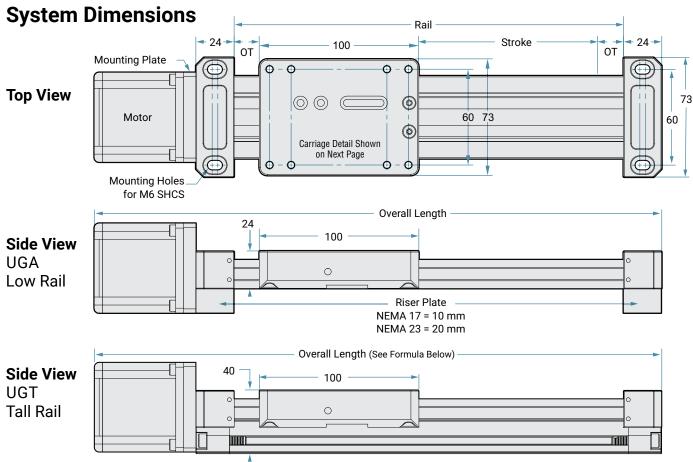


MAX Nut Load = Cf x Nut Dynamic Load Rating

Please note that the PV limit of the nut is dependent on the duty of the application and other factors so these curves are a guideline. If your application will operate near or beyond the shown curves, please contact PBC Linear for support.

Note: Based on 500 mm stroke, GST version with 0.125 C.O.F. and 0.3G acceleration. Based on 24 volt, but higher voltage amplifiers may produce higher speeds.

Lead Screw System



Note: GST bearing system shown.

Motor Lengths (Plus Mounting Plate)

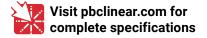
Motor Size	Single Stack	Double Stack	Triple Stack
42 mm (NEMA 17)	(NEMA 17) 40 mm 48 mm		61 mm
56 mm (NEMA 23)	mm (NEMA 23) 55 mm 77 mm		77 mm

Note: Sizes shown include 7.8 mm width for motor mounting plate.

Required for SIMO Series driven systems:

Minimum overtravel (OT)

- 10 mm for ≤ 300 mm stroke
- 25 mm for > 300 mm stroke



Overall Length Calculation

mm
mm
mm
mm
mm
mm
mm
mm

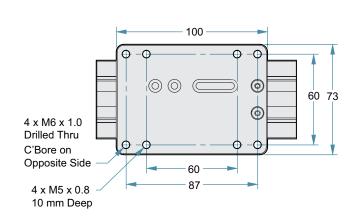
^{*} Rail dimension is specified at time of order

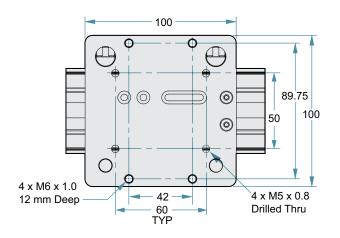
Lead Screw System

Carriage Dimensions Top View

Gliding Surface Technology - Plain Bearing

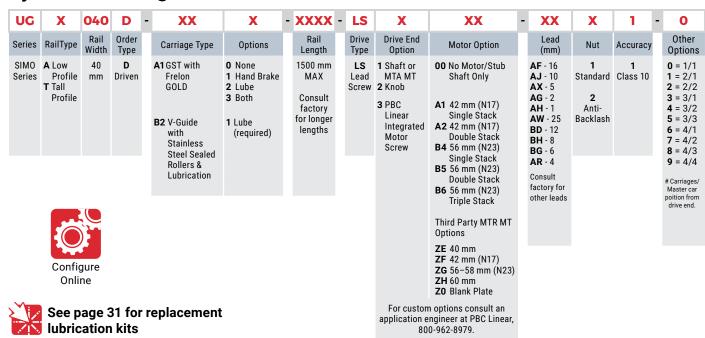
Cam Roller Technology - V-Guide Bearings





Uniform Dimensioning Provides Design Flexibility

System Ordering Information



Ordering example: UGT040D-A10-0900-LS3A1-AF11-0. This is a SIMO Series, plain bearing - GST gliding surface technology, tall profile rail, 900 mm length, lead screw driven, PBC Linear integrated motor screw, 42 mm (NEMA 17) single stack motor, 16 mm lead, standard nut, accuracy class 10.

Application Engineer

Email an

Overview

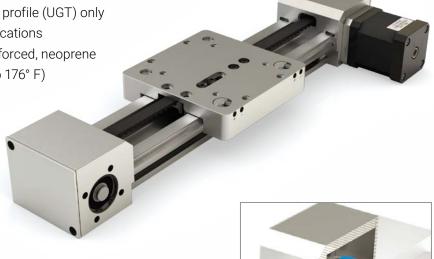
· Horizontal motor mount available in the tall profile (UGT) only

· Ideal for higher speed, high duty cycle applications

• Belt material: nylon covered, fiberglass reinforced, neoprene

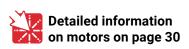
• Temperature range: 0° C to +80° C (32° F to 176° F)

 Rounded GT®2 tooth design creates better engagement with the pulley resulting in greater torque transfer, reduced vibration, and extended life



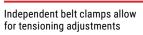
Motor Options and Benefits

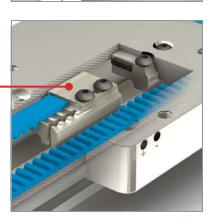
- Standard integrated stepper motors
 - 42 mm (NEMA 17)
 - 56 mm (NEMA 23)
- · Split collar connection to integrated pulley
- Integrated shaft reduces pulley runout
- Reduces system cost
- Optional stub shaft and motor adapter plate – consult factory





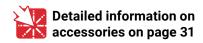
Split collar drive shaft connects integrated pulley shaft and motor



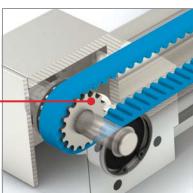


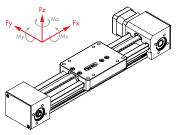
Accessories

- Sensor brackets
- Toe clamps and t-nuts
- Covers
- · Optional motor mounts



Idle end pulley incorporates integrated shaft design







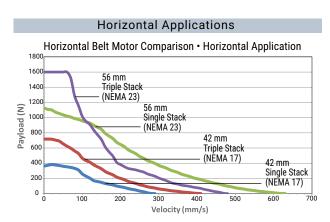


Plain Bearing Tall Rail Only

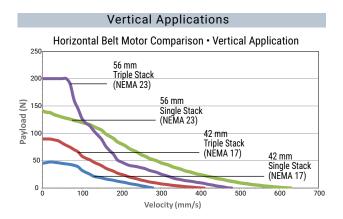
V-Guide **Tall Rail Only**

MAX Velocity, no lube, continuous motion		m/s	1.5	Requires Lubrication	
MAX Velocity, intermittent motion or with	m/s	4.2	5.5		
MAX Acceleration ***		m/s2	50	50	
Stroke Length (MIN recommended)		mm	5	5	
Stroke Length (Maximum)		mm	1900	1900	
Belt Type & Size				- 5 mm	
MAX Drive (input) Torque		Nm	2.	31	
Pulley Ratio		mm/rev	3	30	
Pulley Pitch Diameter		mm	25	5.5	
MAX Drive (input) Speed	rpm	30	00		
Normal Operating Temperatures - MIN - M	1AX	°C	0°-80°		
Carriage Weight		Kg	0.235	0.355	
Rail + Belt Weight		Kg/m	1.73 1.98		
System Weight (excluding motor)		Kg	0.5 + (1.73 * length) 0.62 + (1.98 * length		
Static & Dynamic System Properties					
	Fx		20	00	
MAX Static Load*	Fy	N	3150	740	
WAX Static Load	Fz (Normal)	IN	4710	880	
	Fz (Inverted)		1640	880	
MAX Dynamic Load*	Fx			00	
(For PBC Linear supplied motor, refer to	Fy	N	1600	740	
charts below)	Fz(Normal)	.,	1600	880	
,	Fz (Inverted)		1600	880	
	Mx		100	15	
MAX Moments*	Му	Nm	130	25	
	Mz		120	35	
Coefficient of Friction (linear guide)	μ		0.125	0.02	

^{*}The above moments and loads are MAX values, please consult or technical department for further information. ** Refer to pages 45 & 46 for combined load calculations. ***Increased acceleration may be possible in limited cases. Consult factory if exceeding limit.



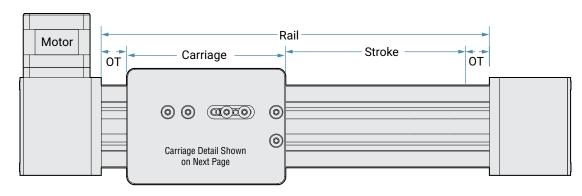
Note: Based on 2 m stroke, .125 C.O.F., and .3G acceleration. Use caution when applying a belt drive in a vertical application. Higher voltage amplifiers may produce higher speeds.



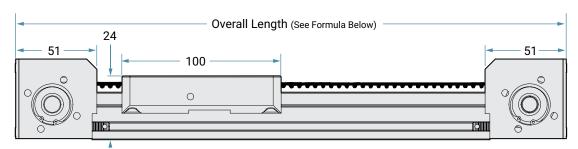


System Dimensions

Top View



Side View UGT Tall Rail



Note: GST bearing system shown.

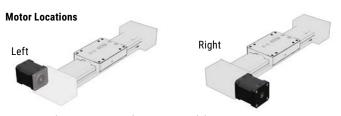
Required for SIMO Series driven systems:

Minimum overtravel (OT)

- 10 mm for ≤ 300 mm stroke
- 25 mm for > 300 mm stroke

Motor Lengths (Plus Mounting Plate)

Motor Size	Single Stack	Double Stack	Triple Stack
42 mm (NEMA 17)	40 mm	48 mm	61 mm
56 mm (NEMA 23)	55 mm	77 mm	77 mm



Note: Specify motor location (in part number) for PBC Linear integrated motors. Contact factory for stub shaft and optional motor mounting plates.

Overall Length Calculation

Over-Travel Drive End =	mm
+ Carriage =100	mm
+ Stroke =	mm
+ Over-Travel Idle End =	mm
- *Dail -	mm
= *Rail =	mm
+ End Blocks =	
= Overall Length =	mm

^{*} Rail dimension is specified at time of order



Carriage Dimensions Top View

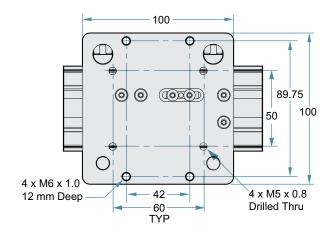
Gliding Surface Technology - Plain Bearing

100 Φ -Ф Φ Φ \odot **(** 60 73 $^{\odot}$ 4 x M6 x 1.0 Drilled Thru Ф ⊕ C'Bore on

60

87

Cam Roller Technology - V-Guide Bearings



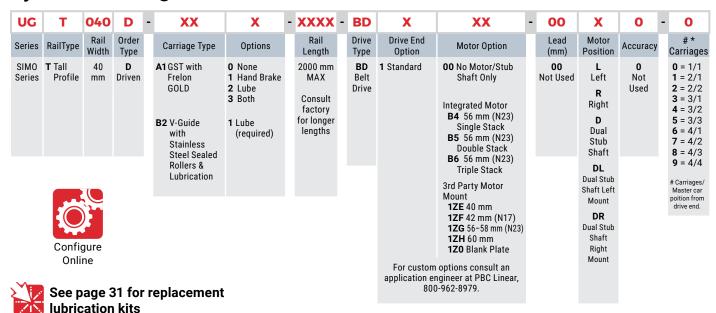
Uniform Dimensioning Provides Design Flexibility

System Ordering Information

Opposite Side

4 x M5 x 0.8

10 mm Deep



Ordering example: UGT040D-A10-0900-BD1A1-00L0-0. This is a SIMO Series, plain bearing - GST gliding surface technology, tall profile rail, 900 mm length, belt driven, 42 mm (NEMA 17) single stack motor, positioned on the left.

*Note: Additional carriages are idlers.

Application Engineer

Email an

Overview

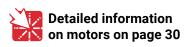
- Vertical motor mount allows for high speed performance in the (UGA) low profile rail
- Consult factory for (UGT) tall rail with vertical motor mount
- · Belt material: nylon covered, fiberglass reinforced, neoprene
- Temperature range: 0° C to +80° C (-32° F to +176° F)

 Rounded GT®2 tooth design creates better engagement with the pulley resulting in greater torque transfer, reduced vibration, and extended life



Motor Options and Benefits

- Standard integrated stepper motors
 - 42 mm (NEMA 17)
 - 56 mm (NEMA 23)
- Integrated drive end pulley eliminates runout
- Reduces system cost
- Optional stub shaft and motor adapter plate – consult factory





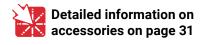
Drive end pulley is directly integrated with motor shaft



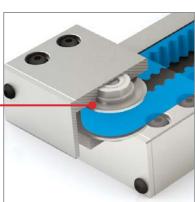
Independent belt clamps allow for tensioning adjustments

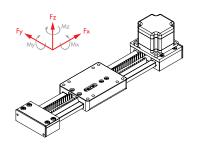
Accessories

- Riser blocks
- Sensor brackets
- Brake knobs
- Covers



Idle end pulley incorporates integrated shaft design







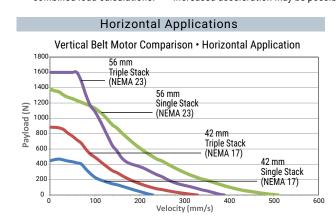


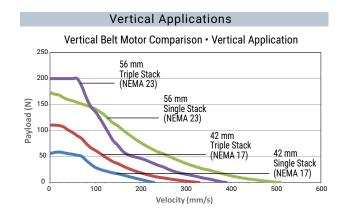
GST Plain Bearing Low Profile Rail **Consult Factory for Tall Rail Options**

CRT V-Guide Low Profile Rail **Consult Factory for Tall Rail Options**

Basic System Properties					
MAX Velocity, no lube, continuous motion		m/s	1.5	requires lubrication	
MAX Velocity, intermittent motion or v	with lube	m/s	4.2	5.5	
MAX Acceleration ***		m/s2	50	50	
Stroke Length (MIN recommended)		mm	5		
Stroke Length (Maximum)		mm	1900	1900	
Belt Type & Size			GT [®] 2 - 5 mm		
Normal Operating Temperatures - MIN	I – MAX	°C	0° - 80°		
Pulley Ratio		mm/rev	65		
Pulley Pitch Diameter		mm	20.7		
MAX Drive (input) Torque		Nm	2.31		
MAX Drive (input) Speed		rpm	3000		
Carriage Weight		Kg	0.235	0.355	
Rail + Belt Weight		Kg/m	1.0806	1.7496	
System Weight (excluding motor)		Kg	0.41 + (1.0806 * length)	0.53 + (1.7496 * length)	
Static & Dynamic System Properties					
	Fx		200		
MAX Static Load*	Fy	N	3150	740	
WAX Static Load	Fz (Normal)	IN .	6000	880	
	Fz (Inverted)		2220	880	
	Fx		200		
MAX Dynamic Load* For PBC Linear supplied motor,	Fy	N	1600	740	
refer to charts below)	Fz (Normal)	14	1600	880	
,	Fz (Inverted)		1600	880	
MAX Moments*	Mx		100	15	
	Му	Nm	130	25	
	Mz		120	35	
Coefficient of Friction (linear guide)	μ		0.125	0.02	

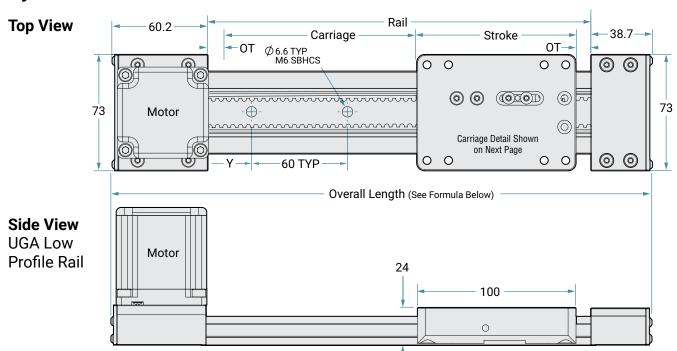
^{*}The above moments and loads are MAX values, please consult or technical department for further information. ** Refer to pages 45 & 46 for combined load calculations. ***Increased acceleration may be possible in limited cases. Consult factory if exceeding limit.





Note: Based on 2 m stroke, .125 C.O.F., and .3G acceleration. Use caution when applying a belt drive in a vertical application. Higher voltage amplifiers may produce higher speeds.

System Dimensions



Note: GST bearing system shown. For low profile rail (UGA), specify Y dimension (hole to end) at time of order. No rail mounting holes in tall rail version (UGT). Tall rail version is mounted with toe clamps. Consult factory for (UGT) tall rail options.

Required for SIMO Series driven systems:

Minimum overtravel (OT)

- 10 mm for ≤ 300 mm stroke
- 25 mm for > 300 mm stroke



Motor Lengths (Plus Mounting Plate)

Motor Size	Single Stack	Double Stack	Triple Stack
42 mm (NEMA 17)	40 mm	48 mm	61 mm
56 mm (NEMA 23)	55 mm	77 mm	77 mm



Note: Specify motor location (in part number) for PBC Linear integrated motors. Contact factory for stub shaft and optional motor mounting plates.

Overall Length Calculation

Over-Travel Drive End =		mm
+ Carriage =	100	mm
+ Stroke =		mm
+ Over-Travel Idle End =		mm
		-
= *Rail =		mm
+ End Blocks =		mm
= Overall Length =		mm

^{*} Rail dimension is specified at time of order

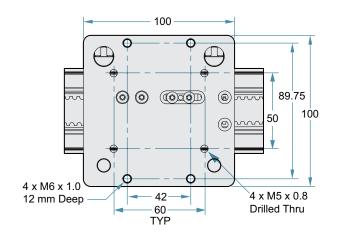


Carriage Dimensions Top View

Gliding Surface Technology - Plain Bearing

100 \oplus Φ Φ Φ 00 **(** 60 73 (1) 4 x M6 x 1.0 Drilled Thru Φ 0 C'Bore on Opposite Side 60 4 x M5 x 0.8 87

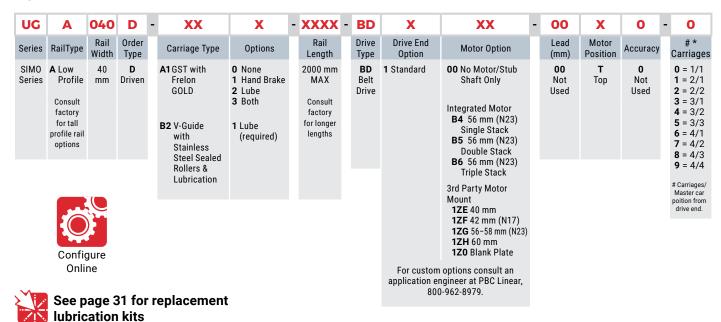
Cam Roller Technology - V-Guide Bearings



Uniform Dimensioning Provides Design Flexibility

System Ordering Information

10 mm Deep



Ordering example: UGA040D-A10-0900-BD1A1-00T0-0. This is a SIMO Series, plain bearing - GST gliding surface technology, low profile rail, 900 mm length, belt driven, 42 mm (NEMA 17) single stack motor.

*Note: Additional carriages are idlers.

Application Engineer

Email an

Motors SIMO Series

Integrated Stepper Motor

The driven SIMO Series systems are optimized for use with integrated stepper motors.

- 42 mm (NEMA 17)
- 56 mm (NEMA 23)
- · Single, double, triple stack
- Performance specifications for each drive type:
 - Lead screw page 23
 - Belt drive with horizontal motor mount page 27
 - Belt drive with vertical motor mount page 31
 - Ball screw consult factory
- · Standard wire connection is onboard plug
- Optional connections consult factory
- · Third party motor mount also available



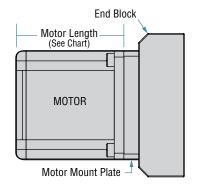


Motor Lengths

Motor Size	Single Stack	Double Stack	Triple Stack
42 mm (NEMA 17)	40 mm	48 mm	61 mm
56 mm (NEMA 23)	55 mm	77 mm	77 mm

Note: Overall length calculations should include 7.8 mm width for motor mounting plate.

Top View



Integrated Hybrid Linear Actuator Setup

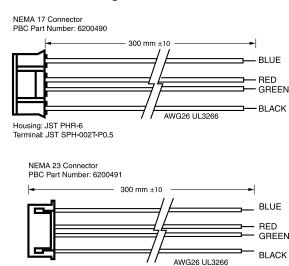
- · Lead screw aligned and fixed directly with motor
- Fewer components



Onboard Connector Plug

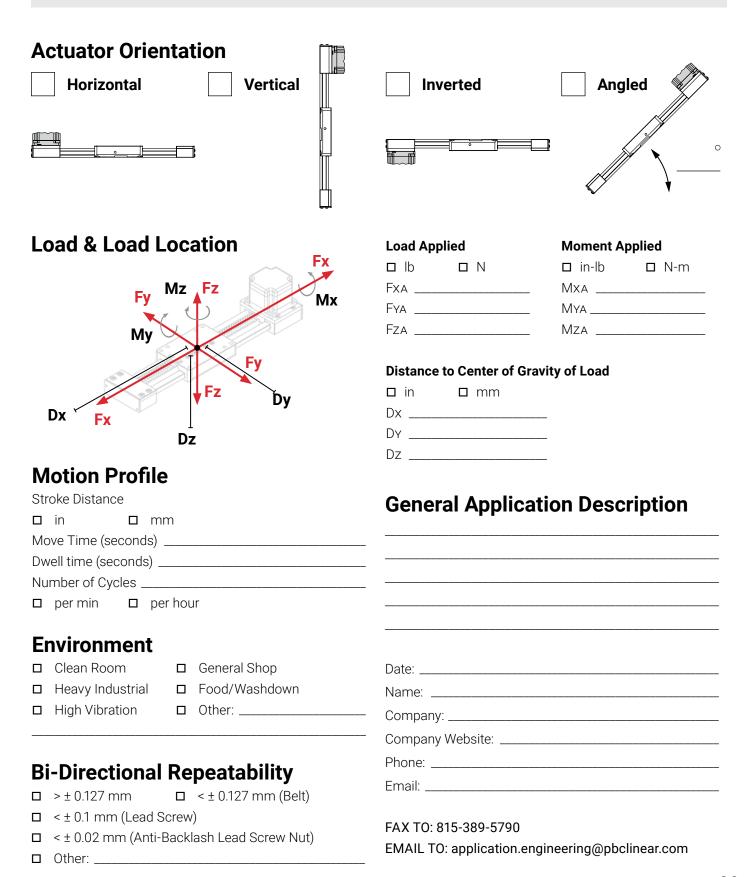
Housing: JST XHP-6 Terminal: JST SXH-001T-P0.6

Included with Integrated Motor Actuator



Lead Screw Technology

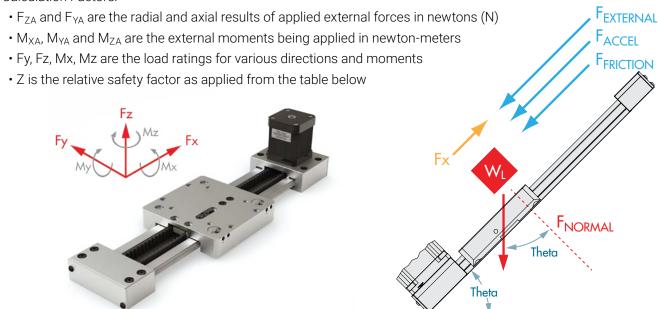
SIMO Series Application Data Sheet



SIMO Series Load Calculations

Inserting the values entered on page 29 and static maximum values from your selected configuration, use the formula below to verify acceptable loading conditions for your application.

Calculation Factors:



Single Load Force Calculations:

Multiple Load Force Calculation:

$$\frac{F_{ZA}}{F_{Z}} + \frac{F_{yA}}{F_{y}} + \frac{M_{XA}}{M_{X}} + \frac{M_{yA}}{M_{y}} + \frac{M_{ZA}}{M_{Z}} < \frac{1}{Z}$$

Safety Factor:

• Use the "Z" Safety Factor to adjust for dynamic forces and conditions particular to the application.

Application Condition	Z Safety Factor
Consistently smooth motion with low frequency of travel reversal, slow speed (<30% MAX.), no shock load or vibration, no elastic yield or deformation, clean environment	1.0 - 1.5
Normal assembly or shop floor conditions, moderate speed (30% MAX. to 75% MAX.), normal shock or vibration conditions	1.5 - 2.0
Frequent reversal of travel, high speeds (>75% MAX.), shock loads and/or vibration present, high elastic yield or deformation, heavy dirt and dust in environment	2.0 - 3.5

SIMO Series Accessories



Hand Knob

Hand adjustment knobs are used for manually adjusting screw driven systems

• Ideal for applications such as: camera or sensor placement, conveyor guide adjustments, jig, fixture, or tool making applications, and more!



Hand Brake

Hand brakes are used to manually lock position in GST screw driven systems

• Ideal for holding position in applications such as: label dispensing locations, bar code reader or sensor placements, pressure sensitive applications, and more!

Note: This is a friction brake (not a positive lock) and can be overcome if sufficient force is applied.



System Covers

Covers help keep raceways clear of debris and contamination

• Consult a PBC Linear Application Engineer regarding your specific application to provide protection from corrosive elements in the application environment



Motor Mount

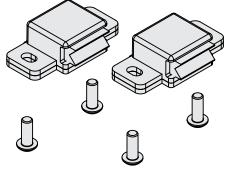
Motor mount option for attaching a stepper, servo, or smart motor, etc.

- One-piece main frame holds shaft-to-shaft centerline
- · Easily attach with adapter plate and coupler
- Consult a PBC Linear Application Engineer about mounting options for other types of motor and coupler arrangements



Specifications on page 38



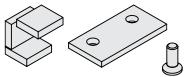


Replacement Lubrication Kits

Used with CRT v-guide bearing systems

Part number: UGA040A-LHA-KIT

- (2) Lube Holder Asy RRC034 molded/hinged
- (4) BHSCS M3 x 0.5 x 8 mm long



Used with GST plain bearing systems

Part number: UGA040A-JKM-KIT

- (2) Felt Strip F1 0.375 x 0.094 'k'
- (2) JKM Plate, UGA040
- (4) SFHCS M3 x 0.5 x 8 mm long

SIMO Series Accessories



Sensor Mounting

Sensor brackets accommodate a variety of sensor types

- End of travel / overtravel sensors
- Slot type sensors
- Proximity switches
- Consult factory for options

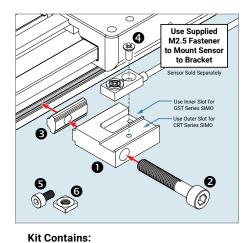




Inductive Proximity Sensor Switchs

Home sensor or position sensor with rectangular shape and only 11 mm width. DC 3-wire (10-30V DC)

6200418 Sensor, NPN, NO, 6200699 Sensor, PNP, NO



- 1. (1) Slot Mount Sensor Bracket
- 2. (1) M5 Bracket Mount Fastener
- 3. (1) M5 Bracket T-Nut
- 4. (1) M2.5 Sensor Mount Fastener
- 5. (1) M3 Flag Fastener
- 6. (1) M4 Square Nut (Spacer)

For use with these Proximity Sensors 6201038 - Inductive Prox. Sensor, PNP, NC 6201039 - Inductive Prox. Sensor, PNP, NO 6201040 - Inductive Prox. Sensor, NPN, NO

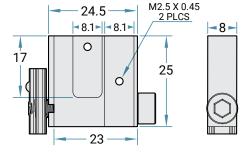
T-Nuts Roll in t-nut for 5 mm slot with M5 tapped hole. Part No. 6100443



Rail Mount Sensor Bracket Kit

Part Number: LATA-SENBRKT-KIT

Adjustable mounting bracket for use with proximity sensors intended to be installed under carriage. Insert supplied t-nut into slot on rail. Use supplied M5 fastener to mount sensor bracket. See below for M3 Flag Fastener and/or M4 Square Nut placement.



Cam Roller V-Guide



Any of the (4) existing wiper fasteners can be replaced with the supplied M3 fastener depending on application requirements.

Gliding Surface Carriage



On the underside of carriage with no lube option, install supplied square nut and M3 fastener. The supplied M3 fastener (combined with square nut) will be used to flag the sensor. Any of the (4) existing holes can be used depending on application requirements.

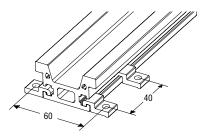
SIMO Series Accessories

Small Toe Clamp Part Number: UGT040A-TC-1

Small toe clamps are used to secure the (UGT) tall rail to the mounting surface

- Mounted with one M5 x 0.8 BHCS (not included)
- 40 mm max spacing between clamps



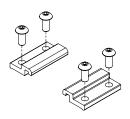


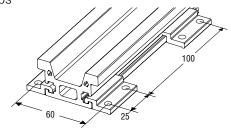


Large Toe Clamp Part Number: UGT040A-TC-2

Large toe clamps are used to secure the (UGT) tall rail to the mounting surface

- Mounted with two M5 x 0.8 BHCS (not included)
- 100 mm max spacing between clamps



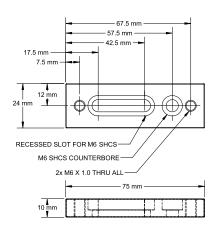




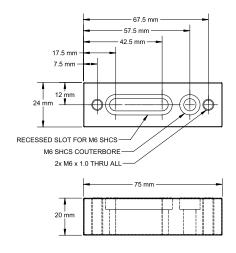
Riser Block

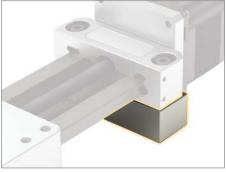
Riser blocks provide clearance for the motor when using the (UGA) low profile rail

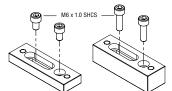
10 mm Height Riser Block Dimensions Typically used with 42 mm (NEMA 17) motor



20 mm Height Riser Block Dimensions Typically used with 56 mm (NEMA 23) motor







UGA040A-RSRPLT-10 Part number: 42 mm (Nema 17)

> UGA040A-RSRPLT-20 56 mm (Nema 23)

Multi-Axis Systems Mounting Plates

Option 1 Carriage-To-Carriage Mounting

Design multi-axis systems easily with the versatile carriage to carriage mounting plate.

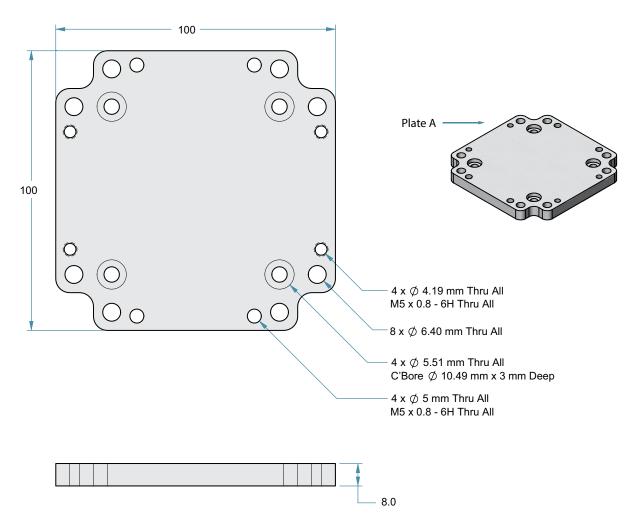
- Attach any combination of SIMO Series bearing type GST, CRT, PRT
- Units may be comprised of either UGA (low profile) and/or UGT (tall) rails

Easy step-by-step mounting process:

- Step 1: Attach mounting plate to the base carriage
- **Step 2:** Fasten screws (PBC Linear recommends using a low strength thread locker)
- Step 3: Attach top carriage
- **Step 4:** Fasten screws (PBC Linear recommends using a low strength thread locker)

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Mounting Plate Specifications Carriage-To-Carriage



Multi-Axis Systems Mounting Plates

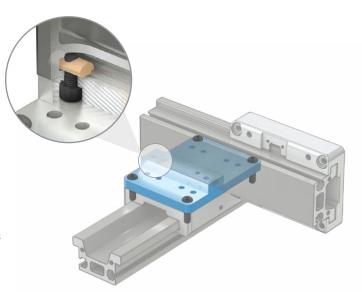
Option 2 Carriage-To-Rail Mounting

Design complex multi-axis systems easily with the carriage to rail mounting plate.

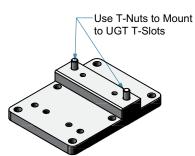
Easy step-by-step mounting process:

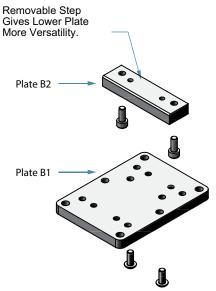
Note: For GST & CRT base-mounted assemblies (Kit #5), attach the top rail to the base carriage using toe clamps - no bracket is necessary. For sidemounted assemblies (Kit #6), attach plate B2 to plate B1, and position t-nuts in rail prior to the following steps.

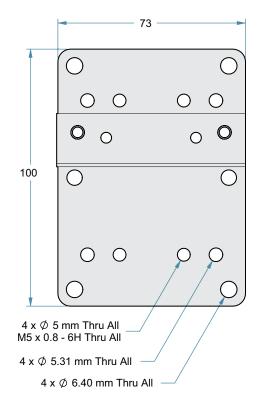
- **Step 1:** Attach mounting plate to the base carriage
- Step 2: Fasten screws (PBC Linear recommends using a low strength thread locker)
- Step 3: Attach top rail, either with t-nuts (Kit #6), toe clamps (Kit#7), or by using the holes in the top rail (Kit #8).
- Step 4: Fasten screws (PBC Linear recommends using a low strength thread locker)

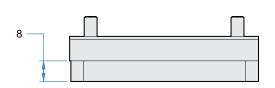


Mounting Plate Specifications Carriage-To-Rail





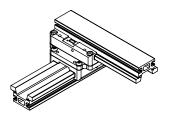




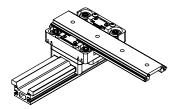
Multi-Axis Systems Mounting Plates

Option 1 Carriage-To-Carriage Mounting

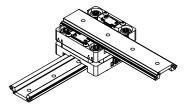
Connect any combination of UGA (low profile) and UGT (tall) rails using the carriage-to-carriage mounting plate.



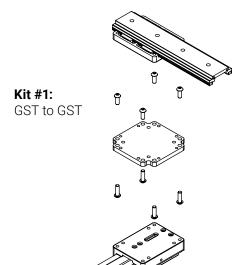
Two UGT (tall) rails connected with the carriage mounting plate.

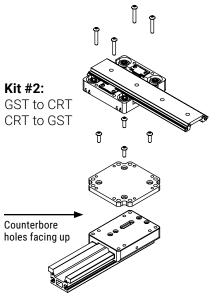


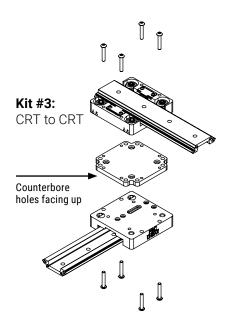
A combination-one UGT (tall) and one UGA (low profile) rail attached with the carriage mounting plate.



Two UGA (low profile) rails connected with the carriage mounting plate.







Ordering Information Carriage-To-Carriage Mounting

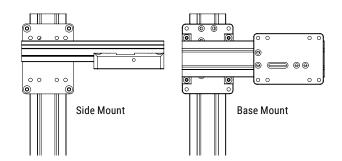
	Base System	Attached To	Parts Included in Kit	Qty	Kit Part Number
1	GST	GST	Plate A (carriage-to-carriage) BHSCS M6 x 20	1 8	LATA-KIT-038
2	GST	CRT	Plate A (carriage-to-carriage) BHSCS M5 x 16		LATA-KIT-039
2	CRT	GST	BHSCS M5 x 30	4	LATA-NTI-005
3	CRT	CRT	Plate A (carriage-to-carriage) BHSCS M5 x 30	1 8	LATA-KIT-041

Note: **GST** = Gliding Surface Technology-Plain Bearings, **CRT** = Cam Roller Technology-V-Guide Bearings, **UGA** = Low profile rail, **UGT** = Tall rail. The carriage-to-carriage mounting plate has counterbores on one side to allow for flush mounting.

Multi-Axis Systems Mounting Plates

Option 2 Carriage-To-Rail Mounting

Rails can be mounted via side mount or base mount depending on the application requirements.



Kit #4: GST to UGT Rail CRT to UGT Rail

* Base mount with toe clamps

Kit #5:

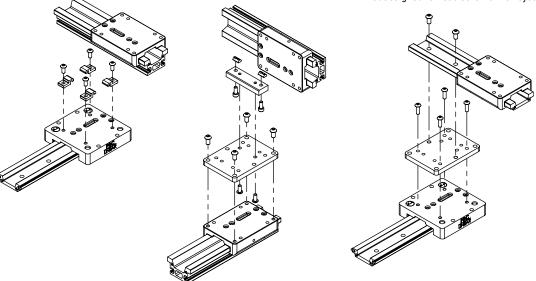
GST to UGT Rail CRT to UGT Rail

* Side mount with t-nuts

Kit #6:

GST to UGA Rail CRT to UGA Rail

- * Base mount with screws
- ** Not designed for lead screw driven systems



Ordering Information Carriage-To-Rail Mounting

	Base System (UGA or UGT)	Attached To Rail Type	Mount Type	Parts Included in Kit	Qty	Kit Part Number
4	GST	UGT	T Base Small Toe Clamp BHSCS M5 x 16 (4)		4	LATA-KIT-042
	CRT	001		4	LATA-RIT-U42	
	GST		Plate B1 (carriage-to-rail) Plate B2 (carriage-to-rail) BHSCS M6 x 16 (4)	1 1		
5	CRT	UGT	Side	SHCS M5 x 12 T-Nuts M5 BHSCS M5 X 16 (4)	4 2 2	LATA-KIT-043
6	GST	UGA	Base	Plate B1 (carriage-to-rail) BHSCS M6 x 16 (4)	1	LATA-KIT-045
	CRT	UGA	раѕе	BHSCS M6 x 12 BHSCS M5 X 16 (4)	4 2	LAIA-NII-U43

Motor Mount Product Comparison

PBC Linear Design with Pre-Engineered Alignment

• One-piece main frame holds shaft-to-shaft centerline

• Extends motor and coupler life

Increases accuracy and repeatability



PBC Linear Design vs.

Alternate Designs



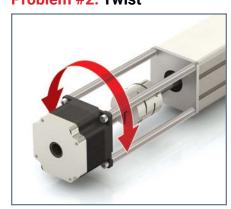
- Misalignment between motor shaft, coupler, and screw shortens life and affects motion quality
- Misalignment results in camming or lobbing motion that translates to inconsistent linear movement
- · Difficult to align and prone to deflection
- Over-torque of coupler causes accuracy loss



Problem #1: Deflection



Problem #2: Twist

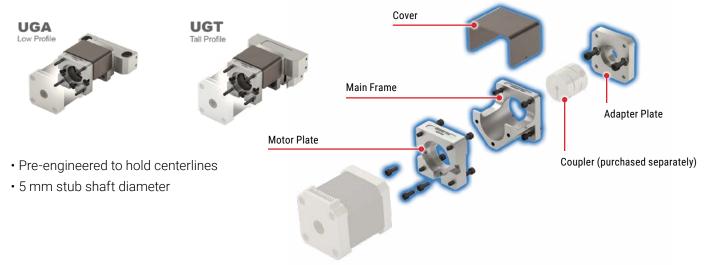


Problem #3: Off Centerline



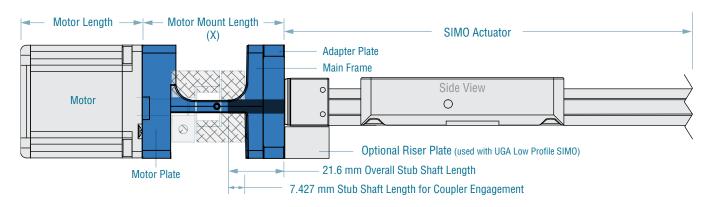
Lead Screw or Ball Screw Driven System

Screw Driven SIMO Series System Lead Screw or Ball Screw UGA (Low Profile) or UGT (tall profile)	Motor Size	Part Number	Recommended Coupler Ordered Separately or Customer Supplied	Included with Motor Mount Purchase
	TO HIM OF THE OF THE OF	R + W EKL5	(1) Adapter plate with 2 SBHCS (Socket Button	
	42 mm NEMA 17	UGA040A-3PMM-SF	23 min O.D. X 20 min length	Head Cap Screw) (1) Main frame with 4 SBHCS (1) Metar plate with 3 SBHCS
	56 mm - 58 mm NEMA 23	UGA040A-3PMM-SG		(1) Motor plate with 3 SBHCS for attaching to frame*(1) Cover (plastic)
4	60 mm	UGA040A-3PMM-SH		* Customer supplies motor screws
The state of the s	Blank Plate (customer machined)	UGA040A-3PMM-S0		



Motor Mount Length

Motor Mount Length (X)							
T (01)4			М	otor Size			
Type of SIMO System		40 mm	42 mm (NEMA 17)	56 mm - 58 mm (NEMA 23)	60 mm		
Screw	mm	54.0	53.7	54.3	59.0		
Driven	inches	2.125	2.115	2.139	2.322		

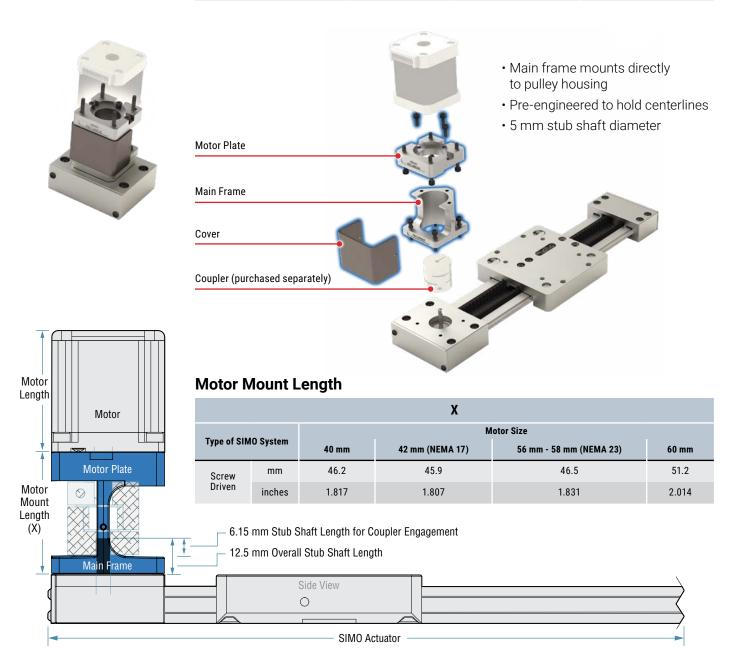


Horizontal Belt Driven System

Belt Driven SIMO Series System	Motor Size	Part Number	Recommended Coupler Ordered Separately or Customer Supplied	Included with Motor Mount Purchase	
Horizontal Belt UGT Tall Profile	40 mm	UGA040A-3PMM-HE	R + W EKL5	(1) Main frame with 4 SBHCS (Socket Button	
0	42 mm NEMA 17	UGA040A-3PMM-HF	Maximum coupler dimensions: 25 mm O.D. x 26 mm length	Head Cap Screw) (1) Motor plate with 3 SBHCS for attaching	
	56 mm - 58 mm NEMA 23	UGA040A-3PMM-HG		to frame* (1) Cover (plastic)	
	60 mm	UGA040A-3PMM-HH		* Customer supplies motor screws	
	Blank Plate (customer machined) UGA040A-3PMM-H0			
	Main Frame	Motor Plate	ased separately)	.O.	
	SIMO Actuator Top View				
	Ton	Viou		•	
	Тор	View			
	Top	View			
Main Frame				in frame mounts	
otor	12.5 mm Overall Stub Si	naft Length	• Mai dire	ectly to pulley housin	
otor punt ngth	12.5 mm Overall Stub Si		• Mai dire		
otor bunt ngth X)	12.5 mm Overall Stub Sl 6.15 mm Stub Shaft Len	naft Length	• Mai dire ent • Pre cen • 10 r	ectly to pulley housin -engineered to hold Iterlines mm stub shaft	
otor punt ngth	12.5 mm Overall Stub Si	naft Length	• Mai dire ent • Pre cen • 10 r diar	ectly to pulley housin -engineered to hold Iterlines	
otor bunt ngth X)	12.5 mm Overall Stub Sl 6.15 mm Stub Shaft Len	naft Length	• Mai dire ent • Pre cen • 10 r diar	ectly to pulley housin -engineered to hold Iterlines mm stub shaft	
Motor Plate Motor	12.5 mm Overall Stub Since the Stub Shaft Len Motor Mount Lengt	naft Length	• Mai dire ent • Pre cen • 10 r diar	ectly to pulley housin -engineered to hold iterlines mm stub shaft meter	
Motor Plate Motor	12.5 mm Overall Stub S 6.15 mm Stub Shaft Len Motor Mount Lengt Type of SIMO System 40	naft Length gth for Coupler Engagem	• Mai dire ent • Pre cen • 10 r diar X Motor Size MA 17) 56 mm - 58 mm (0)	ectly to pulley housin -engineered to hold iterlines mm stub shaft meter	

Vertical Belt Driven System

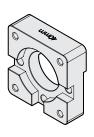
Belt Driven SIMO Series System	Motor Size	Part Number	Recommended Coupler Ordered Separately or Customer Supplied	Included with Motor Mount Purchase
Vertical Belt UGA Low Profile	40 mm	UGA040A-3PMM-VE	R + W EKL5	(1) Main frame with 4 SBHCS (Socket Button Head Cap
	42 mm NEMA 17	UGA040A-3PMM-VF	Maximum coupler dimensions:	Screw) (1) Motor plate with 3 SBHCS
	56 mm - 58 mm NEMA 23	UGA040A-3PMM-VG	25 mm O.D. x 26 mm length	for attaching to frame* (1) Cover (plastic)
	60 mm	UGA040A-3PMM-VH		* Customer supplies motor
	Blank Plate (customer machined)	UGA040A-3PMM-V0		screws

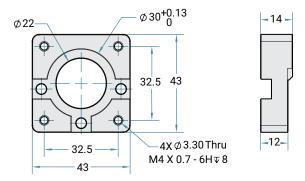


Motor Plate Dimensions

Motor Size: 40 mm

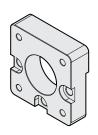
· Material: Anodized aluminum

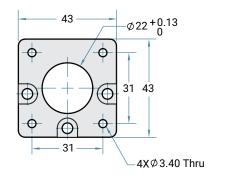


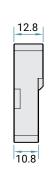


Motor Size: 42 mm (NEMA 17)

Material: Anodized aluminum

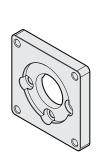


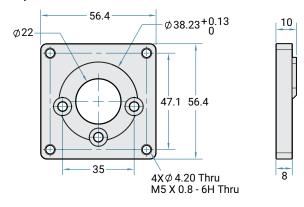




Motor Size: **56 mm - 58 mm (NEMA 23)**

• Material: Anodized aluminum

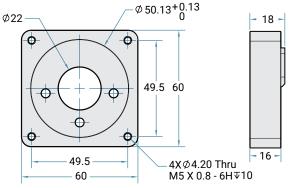




Motor Size: 60 mm

· Material: Anodized aluminum

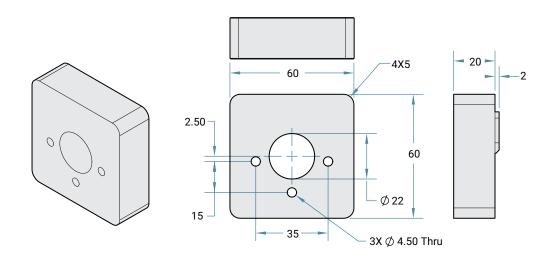




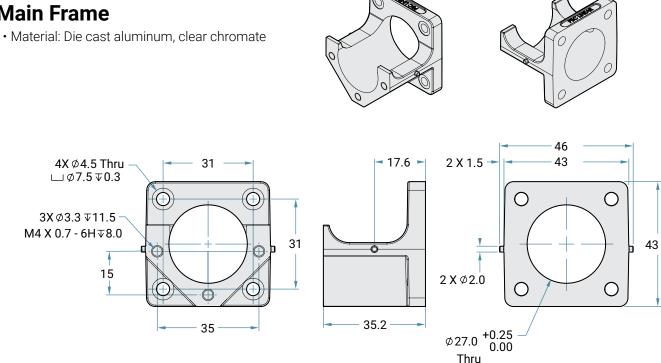
Blank Plate & Main Frame Dimensions

Blank Plate

- Intended use: To give customers the ability to machine the plate to match non-standard motor configurations
- · Material: Anodized aluminum
- Tip: It is best to clamp on center hole when machining hole pattern for motor attachment.



Main Frame



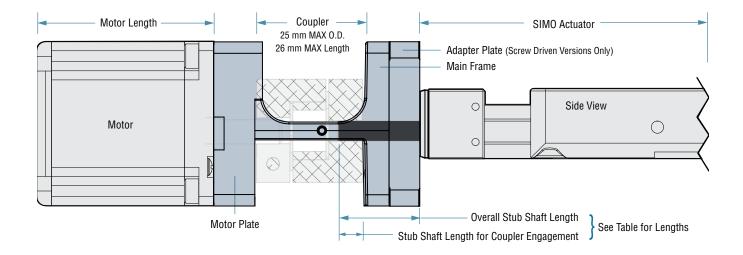
Design Considerations

Coupler

- Simo Series motor mounts are designed to work optimally with the R+W EKL5 coupler
- Other couplers can be used under the following conditions:
 - Maximum O.D. = 25 mm
 - Maximum length = 26 mm
 - Coupler should be sized per the SIMO Series actuator.



Verify coupler bore diameters and depths will accept both actuator stub shaft and motor shaft.



Stub Shaft Dimensions

Type of SIMO System	Screw Driven	Horizontal Belt	Vertical Belt
Stub Shaft Diameter	5 mm	10 mm	5 mm
Overall Stub Shaft Length	21.6 mm	12.5 mm	12.5 mm
Stub Shaft Length for Coupler Engagement	7.427 mm	6.15 mm	6.15 mm

Assembly Procedure

Screw Driven System

SIMO Series UGA/UGT with Lead Screw

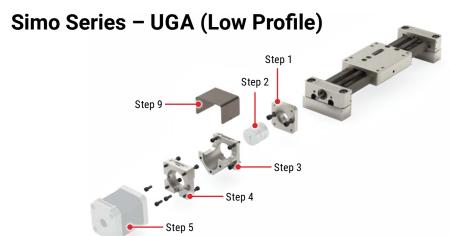
Components:

- Base actuator unit
- Motor (customer supplied)
- Motor Mount Kit
 - Adapter Plate
 - Motor Plate
 - Main Frame
- Cover
- Coupler (customer supplied)

Fasteners: (9) M4 x 12 mm SBHCS (supplied by PBC Linear), (4) Customer supplied motor fasteners (See Table 2)

Tools Required: Hex Key (See Table 1)

Suggested Thread Locker: Blue Loctite® 242 or equivalent



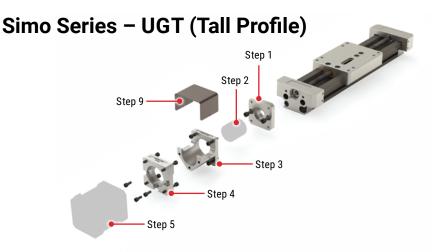


Table 1

Hex Key Size Needed

M3 SHCS = 2.5 mm Driver M4 SBHCS = 2.5 mm Driver M5 SHCS = 4 mm Driver

Table 2

Customer Supplied Fasteners

NEMA 17 Motor = M3 x 0.5 SHCS NEMA 23 Motor = $M5 \times 0.8$ SHCS 60 mm Servo Motor = M5 x 0.8 SHCS

Table 3

Fastener Torque Values

M3 SHCS = 8-10 in/lb [1.0-1.2 Nm]M4 SBHCS = 17-21 in/lb [2.0-2.4 Nm]M5 SHCS = 37-45 in/lb [4.2-5.1 Nm]

Assembly Steps

- 1. Install lead screw adapter plate to actuator end cap using hex key and (2) M4 x 12 mm SBHCS. Apply blue Loctite® 242 or equivalent threadlocker and torque to 17-21 in/lb [2.0-2.4 Nm] (See Table 3).
- 2. Slide coupling onto shaft and leave loose
- 3. Install main frame to lead screw adapter plate using (4) M4 x 12 mm SBHCS. Snug fasteners, but do not tighten.
- 4. Install motor plate to main frame using (3) M4 x 12 mm SBHCS. Apply blue Loctite® 242 or equivalent threadlocker and torque to 17-21 in/lb [2.0-2.4 Nm] (See Table 3).
- 5. Install motor to motor plate with customer supplied fasteners (See Table 2) and install shaft into coupling. Snug fasteners, but do not tighten.
- 6. Manually move carriage plate to align coupler and motor.
- 7. Check for proper shaft engagement on both sides (per coupler manufacturer specs).
- 8. Once system is aligned, final torque all fasteners appropriately (See Table 3).
- 9. Install cover on pins in casting (snaps in place).

Assembly Procedure

Horizontal Belt Driven System

Simo Series UGT with Horizontal Belt

Components:

- · Base actuator unit
- Motor (customer supplied)
- · Motor Mount Kit
 - Motor Plate
 - Main Frame
 - Cover
- Coupler (customer supplied)

Fasteners: (7) M4 x 12 mm SBHCS (supplied by PBC Linear), (4) Customer supplied motor fasteners (See Table 2)

Tools Required: Hex Key (See Table 1)

Suggested Thread Locker: Blue Loctite® 242 or equivalent

Simo Series - UGT (Tall Profile)

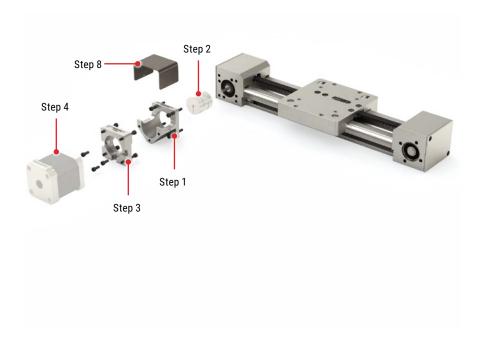


Table 1

Hex Key Size Needed

M3 SHCS = 2.5 mm Driver M4 SBHCS = 2.5 mm Driver M5 SHCS = 4 mm Driver

Table 2

Customer Supplied Fasteners

NEMA 17 Motor = M3 x 0.5 SHCS NEMA 23 Motor = M5 x 0.8 SHCS 60 mm Servo Motor = M5 x 0.8 SHCS

Table 3

Fastener Torque Values

M3 SHCS = 8-10 in/lb [1.0-1.2 Nm] M4 SBHCS = 17-21 in/lb [2.0-2.4 Nm] M5 SHCS = 37-45 in/lb [4.2-5.1 Nm]

Assembly Steps

- 1. Install main frame to pulley housing using hex key and (4) M4 x 12 mm SBHCS. Snug fasteners, but do not tighten.
- 2. Slide coupling onto shaft and leave loose.
- 3. Install motor plate to main frame using (3) M4 x 12 mm SBHCS. Apply blue Loctite® 242 or equivalent threadlocker and torque to 17-21 in/lb [2.0-2.4 Nm] (See Table 3).
- 4. Install motor to motor plate with customer supplied fasteners (See Table 2) and install shaft into coupling. Snug fasteners, but do not tighten.
- 5. Manually move carriage plate to align coupler and motor.
- 6. Check for proper shaft engagement on both sides (per coupler manufacturer specs).
- 7. Once system is aligned, final torque all fasteners appropriately (See Table 3).
- 8. Install cover on pins in casting (snaps in place).

Assembly Procedure

Vertical Belt Driven System

Simo Series UGA with Vertical Belt

Components:

- Base actuator unit
- Motor (customer supplied)
- Motor Mount Kit
 - Motor Plate
 - Main Frame
 - Cover
- Coupler (customer supplied)

Fasteners: (7) M4 x 12 mm SBHCS (supplied by PBC Linear), (4) Customer supplied motor fasteners (See Table 2)

Tools Required: Hex Key (See Table 1)

Suggested Thread Locker: Blue Loctite[®] 242 or equivalent

Simo Series – UGA (Low Profile)

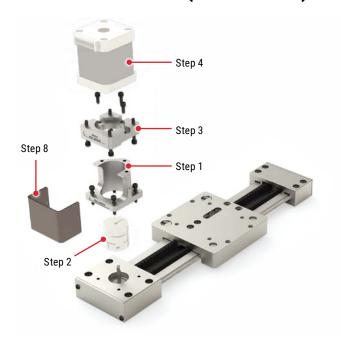


Table 1

Hex Key Size Needed

M3 SHCS = 2.5 mm Driver M4 SBHCS = 2.5 mm Driver M5 SHCS = 4 mm Driver

Table 2

Customer Supplied Fasteners

NEMA 17 Motor = M3 x 0.5 SHCS NEMA 23 Motor = $M5 \times 0.8$ SHCS 60 mm Servo Motor = M5 x 0.8 SHCS

Table 3

Fastener Torque Values

M3 SHCS = 8-10 in/lb [1.0-1.2 Nm]M4 SBHCS = 17-21 in/lb [2.0-2.4 Nm]M5 SHCS = 37-45 in/lb [4.2-5.1 Nm]

Assembly Steps

- 1. Install main frame to pulley housing using hex key and (4) M4 x 12 mm SBHCS. Snug fasteners, but do not tighten.
- 2. Slide coupling onto shaft and leave
- 3. Install motor plate to main frame using (3) M4 x 12 mm SBHCS. Apply blue Loctite® 242 or equivalent threadlocker and torque to 17-21 in/lb [2.0-2.4 Nm] (See Table 3).
- 4. Install motor to motor plate with customer supplied fasteners (See Table 2) and install shaft into coupling. Snug fasteners, but do not tighten.
- 5. Manually move carriage plate to align coupler and motor.
- 6. Check for proper shaft engagement on both sides (per coupler manufacturer specs).
- 7. Once system is aligned, final torque all fasteners appropriately (See Table 3).
- 8. Install cover on pins in casting (snaps in place).

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Tips for Safe Installation and Operation

- Only qualified personnel should transport, assemble, operate, and maintain this equipment.
- Always wear appropriate personal protection equipment, such as safety glasses and hearing protection.
- Read and observe the installation, operating, and safety instructions provided by the manufacturer. Incorrect handling and operation may result in damage to equipment and personal injury.
- Comply with all installation specifications and requirements to ensure proper setup.
- Provide a flat and stable mounting surface.
- Be sure sufficient space is provided to permit full carriage travel with no hard stops.
- Be sure power is OFF before performing actuator maintenance.
- The unit should be checked regularly for worn or damaged components. Follow recommended service intervals and replace defective parts immediately. Always replace parts with the same make and model as the original.

- Be aware that most actuator configurations are not self-braking. A load can move if the drive force is disconnected, or if drive train components (motors, pulleys, belts) are detached. This is particularly true for vertical applications. The load should be secured prior to service. Consider installing an electromechanical power-off brake in vertical configurations to prevent potential damage or personal injury.
- Actuators should be wiped down occasionally to keep them clean. Use fluids sparingly, and be sure none seeps inside. Do not use strong or harsh cleaning agents.
- Always test run actuators after maintenance work is completed.
- Do not back-drive the lead screw by moving the carriage by hand. See "Manual Movement of Carriage" in the Installation section for the proper procedure.

Lead Screw UGA: Mounting with Riser Plates

PBC Linear recommends using low strength threadlocker on mounting screws. Be sure power is OFF before performing actuator maintenance.

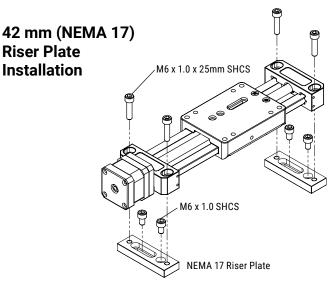
- 1. Establish the location where the two riser plates will be installed.
- 2. Drill and tap two M6 x 1.0 threaded holes in the mounting surface for each riser plate (see illustrations below). Drill to a depth appropriate for the application.
- 3. Attach each riser plate to the mounting surface with two M6 x 1.0 SHCS and torque to 6.5-8.0 N-m/57-70 in-lb. Fastener length to be determined by installer, as appropriate for the application.
- 4. Attach the actuator to each riser plate with two M6 x 1.0 x 25mm SHCS and torque to 6.5-8.0 N-m/57-70 in-lb.

Tools Required

5 mm hex wrench

Parts List

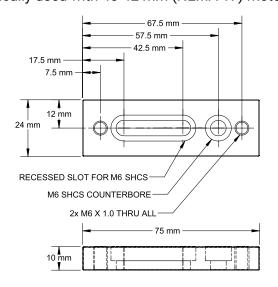
Riser Plates M6 x 1.0 x 25 mm SHCS M6 x 1.0 SHCS



56 mm (NEMA 23) **Riser Plate** Installation M6 x 1.0 x 25mm SHCS M6 x 1.0 SHCS **NEMA 23 Riser Plate**

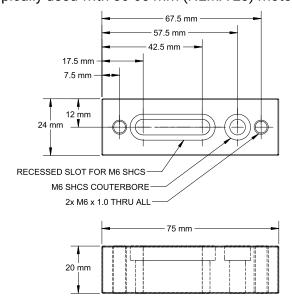
10 mm Height Riser Block Dimensions

Typically used with 40-42 mm (NEMA 17) motors



20 mm Height Riser Block Dimensions

Typically used with 56-60 mm (NEMA 23) motors



Lead Screw UGA: Mounting with End Blocks

PBC Linear recommends using low strength threadlocker on mounting screws.

Be sure power is OFF before performing actuator maintenance.

- 1. Establish the location where the actuator will be installed.
- 2. Drill and tap two M6 x 1.0 threaded holes in the mounting surface for each end block (see illustrations below). Drill to a depth appropriate for the application.
- 3. Attach each end block to the mounting surface with two M6 x 1.0 SHCS and torque to 6.5-8.0 N-m/57-70 in-lb. Fastener length to be determined by installer, as appropriate for the application.

Motor must hang free of mounting

surface to facilitate a flush mount

without riser plates

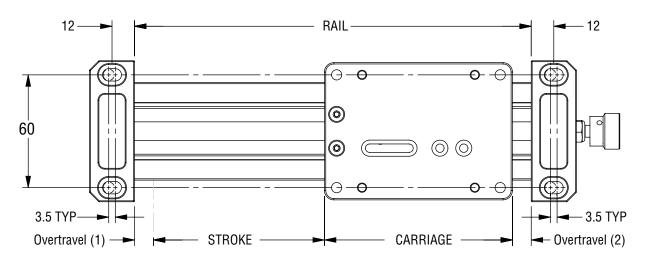
TOOLS REQUIRED 5 mm hex wrench

PARTS LIST M6 x 1.0 SHCS

for the application.

M6 x 1.0 SHCS

M6 x 1.0 SHCS



Mounting Pattern (60 mm) by (Rail) + 24 mm **OR** (60 mm) by (Carriage + Stroke + OT(1) + OT(2) + 24 mm)

Actuator equipped with hand knob

or shaft will be flush with mounting

surface

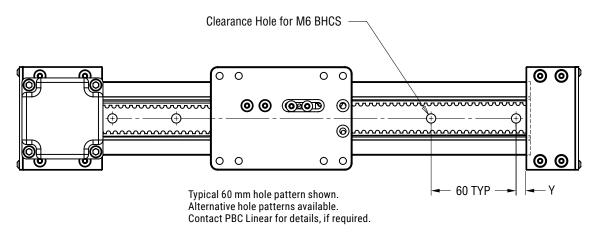
Vertical Belt UGA: Extrusion Mount

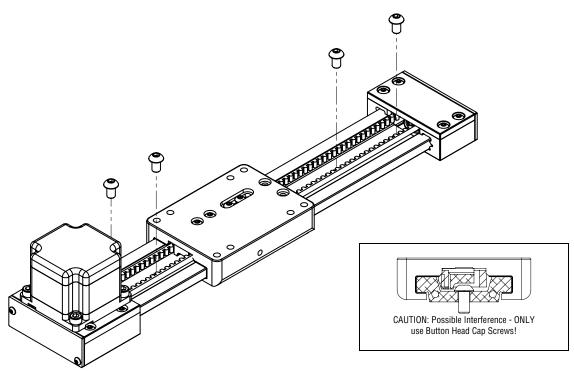
PBC Linear recommends using low strength threadlocker on mounting screws. Be sure power is OFF before performing actuator maintenance.

- 1. Establish the location where the actuator will be installed.
- 2. Drill and tap M6 x 1.0 threaded holes in the mounting surface using typical hole pattern shown below or applicable alternative. Drill to a depth appropriate for the application.
- 3. Attach the actuator to the mounting surface with M6 x 1.0 BHCS and torque to 10 N-m/88.5 in-lb. Fastener length to be determined by installer, as appropriate for the application.

Tools Required 4 mm hex wrench

Parts List M6 x 1.0 BHCS





UGT: Mounting with Toe Clamps

Toe Clamp Installation

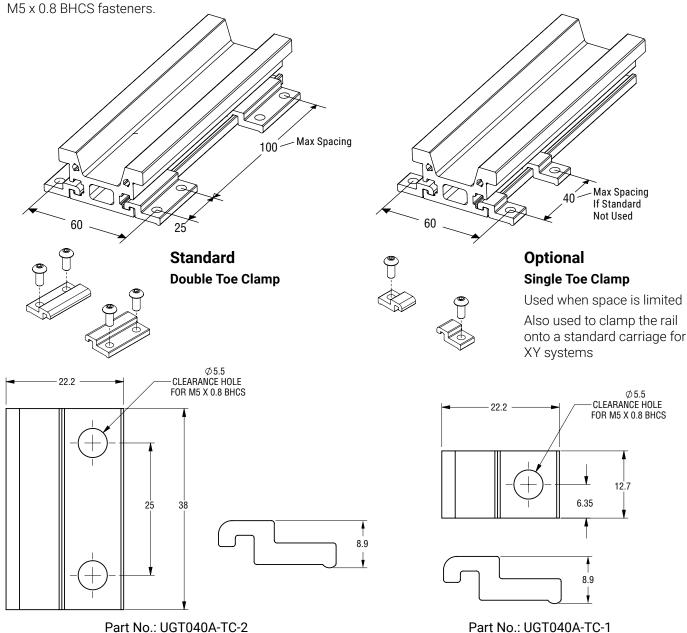
PBC Linear recommends using low strength threadlocker on mounting screws. Be sure power is OFF before performing maintenance.

- 1. Establish the location where the actuator and toe clamps will be installed.
- 2. Drill and tap an M5 \times 0.8 threaded hole in the mounting surface for each single toe clamp, or two M5 \times 0.8 threaded holes for each double. See illustrations below.

3. Position toe clamps on the actuator as show in the illustrations below, then install with

Tools Required 3 mm hex wrench

Parts List M5 x 0.8 BHCS



Units of Measurement mm

Initial Lubrication During Installation (CRT)

Some PBC Linear systems are shipped with a preservative lubrication applied to the raceways. If so, additional lubrication should be applied during installation. Proper lubrication dissipates heat, increases service life, and reduces friction, wear, and corrosion. Recommended lubricants are listed where applicable, but there are some lubricants which SHOULD NOT be used on any SIMO configuration.

DO NOT USE: WD40; motor oil; oils with additives; moly or other filled greases; PTFE sprays, oils, or greases; or sprays containing fluorocarbons or silicone.

Plain Bearing Lubrication (GST - Gliding Surface Technology)

The GST plain bearing utilizes bonded FrelonGOLD[®], selflubricating, maintenance-free bearing surfaces. If desired, adding lubrication will increase life, lessen noise, and lower the coefficient of friction. Oil or grease can be brushed on the raceway, or a lubrication storage system can be added via the optional "JKM" lube kit for GST carriages (Part# UGA040A-JKM-KIT).

IMPORTANT: Oil is recommended for saturating the felt strips in the "JKM" lube kit. If grease is used on bearing surfaces, the felt strip MUST be removed or the grease will cause the strip to act as a brake! DO NOT disassemble a driven system. DO contact a PBC Linear application engineer for guidance regarding felt strip removal.

Recommended Lubricants: way lube oils, lightweight oils, 3-IN-ONE® oils, and lightweight petroleum-based greases.

Proceed as follows:

- · Wipe or brush a thin layer of lubricant along the entire length of the guide rail raceways.
- · Move the carriage back and forth at least four times to thoroughly distribute lubricant.

V-Guide Bearing Lubrication (CRT - Cam Roller Technology)

The inside of the V-Wheels are sealed for life and require no lubrication during normal operation. The outer race should be routinely inspected for damage and wear. Note: Do not attempt to disassemble V-Wheels.

The V-Guide stainless steel raceways are lubricated by oilfilled, porous polymer lubricators mounted in the carriage. This advanced polymer provides better performance and longer life than similar wiper/lubricators equipped with oil saturated felt. Note: These lubricators may emit a squealing or chirping sound when replacement is necessary.

Additional lubrication will increase life, lessen noise, and lower the coefficient of friction.

Recommended Grease: Synthetic oil based lithium-soap grease with an ISO VG32-100 viscosity. Recommended Oil: Synthetic oil CLP or CGLP based on DIN 51517, or HLP based on DIN51524. Viscosity range should be ISO VG32-100.

Proceed as follows:

- Wipe or brush a thin layer of lubricant along the entire length of the V-Guide raceways.
- Move the carriage back and forth at least four times to thoroughly distribute lubricant.

Relubrication

Linear guide raceways should be relubricated periodically with oil or grease. Recommended lubricants are listed where applicable, but there are some lubricants which SHOULD NOT be used on any SIMO configuration.

DO NOT USE: WD40; motor oil; oils with additives; moly or other filled greases; PTFE sprays, oils, or greases; or sprays containing fluorocarbons or silicone.

The relubrication interval is dependent on many operating and environmental conditions, such as load, stroke, velocity, acceleration, lubrication type, mounting position/orientation, UV exposure, temperature, and humidity. The actual lubrication interval should be determined by tests conducted under actual application conditions.

While the actual relubrication intervals are application specific and determined only through testing, the following "first check" quidelines can typically be used as a starting reference point under "normal" conditions:

Relubrication every 1000 km; 50000 cycles; or six months (whichever occurs first)

Extended Lubrication Interval

If your actuator is equipped with the optional "JKM" lube kit (GST), oil-filled wipers (CRT), or "EZ" lube system (PRT), you can extend the first check to:

Relubrication every 2500 km; 100000 cycles; or one year (whichever comes first)

Extreme Applications

Unusually demanding circumstances (high speeds, extreme temperatures, shock, vibration, contamination, submersion) will require more frequent relubrication intervals.

Recommended Lubricants

Plain Bearing (GST - Gliding Surface Technology)

Recommended Lubricants: way lube oils, lightweight oils, 3-IN-ONE® oils, and lightweight petroleum-based greases.

V-Guide Bearing (CRT - Cam Roller Technology)

Recommended Grease: Synthetic oil based lithium-soap grease with an ISO VG32-100 viscosity. Recommended Oil: Synthetic oil CLP or CGLP based on DIN 51517, or HLP based on DIN51524. Viscosity range should be ISO VG32-100.

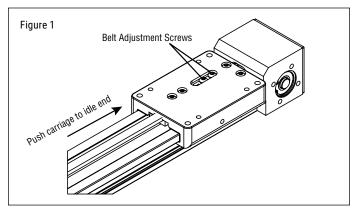
Lead Screw

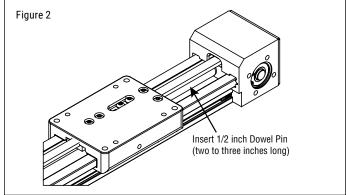
The PTFE coated lead screw and polymer nut require no lubrication during normal operation, but should be routinely inspected for damage and wear. In certain applications, however, an external lubricant may be desirable. Contact a PBC Linear applications engineer for guidance regarding additional lubrication.

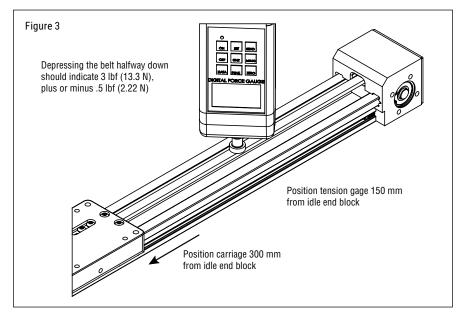
Horizontal and Vertical Belt Tension Adjustment

PBC Linear recommends using low strength threadlocker on mounting screws. Be sure power is OFF before performing maintenance.

- 1. Push the carriage to the idle end of the assembly (see Figure 1).
- 2. Using a 2.5 mm hex wrench, loosen both belt adjustment screws slightly (see Figure 1). There should be some tension to prevent the belt from detaching.
- 3. Place a half inch diameter dowel pin, two to three inches long, between the carriage and the idle end block (see Figure 2).
- 4. While pushing the carriage against the dowel pin to keep the belt taut, tighten both belt adjustment screws.
- 5. Back the carriage up 300 mm from the idle end block (see Figure 3).
- 6. Depress the belt with a tension gage positioned centrally between the carriage and the idle end block (see Figure 3).
- 7. Pushing the belt halfway down should indicate 3 lbf (13.3 N), plus or minus .5 lbf (2.22 N).
- 8. If the tension is incorrect, repeat the above procedure, either increasing or decreasing the tension as required to reach 3 lbf (13.3 N), plus or minus .5 lbf (2.22 N).







Tools Required

2.5 mm hex wrench Tension Gage

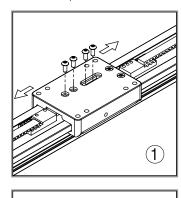
Parts List

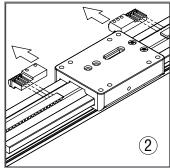
1/2 inch Dowel Pin (two to three inches long)

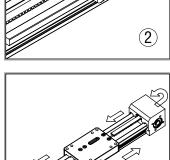
Horizontal Belt Replacement

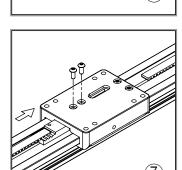
PBC Linear recommends using low strength threadlocker on mounting screws. Be sure power is OFF before performing maintenance.

- 1. Remove four M4 button head cap screws securing the pulley clamps, then pull both clamps from beneath the carriage.
- 2. Remove both pulley clamps from the belt.
- 3. Remove the actuator end plates, if applicable.
- 4. Pull the belt around the pulley through the drive end block, then around the pulley through the idle end block, then pull it free of the actuator.
- 5. Feed the new belt through the actuator as show in the illustration. Be sure not to miss a tooth when wrapping the belt around the pulleys!
- 6. Insert the new belt end into the fixed pulley clamp. Be sure that all belt teeth engage the clamp.
- 7. Slide the fixed pulley clamp under the carriage, then fully tighten the two M4 x 0.7 button head cap screws that secure it in place.
- 8. Insert the other end of the belt into the adjustable pulley clamp. Be sure that all belt teeth engage the clamp.
- 9. Slide the adjustable pulley clamp under the carriage. Insert, but do not fully tighten the two button head cap screws. Follow the "Horizontal Belt Tension Adjustment" procedure on the previous page to set belt tension.

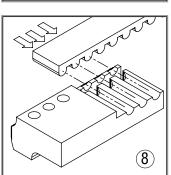








(4)

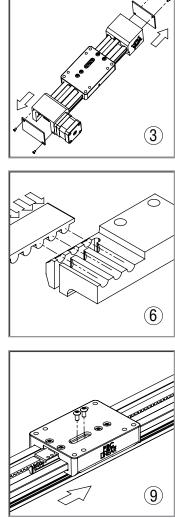


(5)



2.5 mm hex wrench

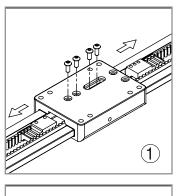
Parts List Pulley Belt M4 x 0.7 BHCS

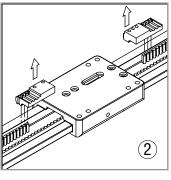


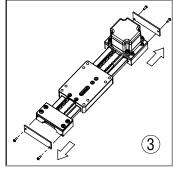
Vertical Belt Replacement

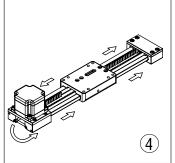
PBC Linear recommends using low strength threadlocker on mounting screws. Be sure power is OFF before performing maintenance.

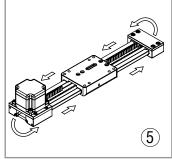
- 1. Remove four M4 button head cap screws securing the pulley clamps, then pull both clamps from beneath the carriage.
- 2. Remove both pulley clamps from the belt.
- 3. Remove the actuator end plates, if applicable.
- 4. Pull the belt around the pulley through the drive end block, then around the pulley through the idle end block, then pull it free of the actuator.
- 5. Feed the new belt through the actuator as show in the illustration. Be sure not to miss a tooth when wrapping the belt around the pulleys!
- 6. Insert the new belt end into the fixed pulley clamp. Be sure that all belt teeth engage the clamp.
- 7. Slide the fixed pulley clamp under the carriage, then fully tighten the two M4 x 0.7 button head cap screws that secure it in place.
- 8. Insert the other end of the belt into the adjustable pulley clamp. Be sure that all belt teeth engage the clamp.
- 9. Slide the adjustable pulley clamp under the carriage. Insert, but do not fully tighten the two button head cap screws. Follow the "Vertical Belt Tension Adjustment" procedure on the previous page to set belt tension.

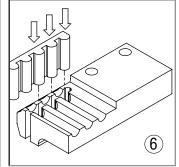


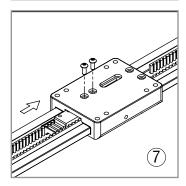


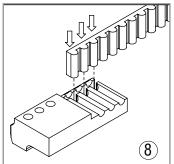


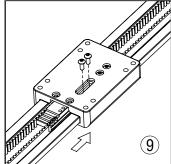












Tools Required

2.5 mm hex wrench

Parts List

Pulley Belt M4 x 0.7 BHCS



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LITSIMO-004 v15 (03-2025)